

Life Happens!



Information and Advice to
Help You Plan and Prepare
for What Life Has to Offer...

GRAY EQUITY
MANAGEMENT, LLC 

The Power of 3™: Client, CPA & Financial Advisor

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RETIREMENT SEEN THROUGH YOUR EYES

After you leave work, what will your life look like?

How do you picture your future? If you are like many baby boomers, your view of retirement is likely pragmatic compared to that of your parents. That doesn't mean you have to have a "plain vanilla" tomorrow. Even if your retirement savings are not as great as you would prefer, you still have great potential to design the life you want.

With that in mind, here are some things to think about.

What do you absolutely need to accomplish?

What would revitalize you?

Who should you share your time with?

How much will you spend?

Could you leave a legacy?

How are you planning for retirement?

[Read the full article here.](#)

Monthly Economic Update

Gray Equity Management helps you stay in-the-know about the latest news that could impact your financial success. View recent issues of our "Monthly Economic Update" [here](#).

Our Mission:

"By integrating independent wealth management, accounting and tax planning services we give our clients a complete financial understanding that helps them keep the promises they have made to themselves and their families, both in the present and for the future."

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