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Going Beyond the Numbers to Deliver Insight, Guidance and Success

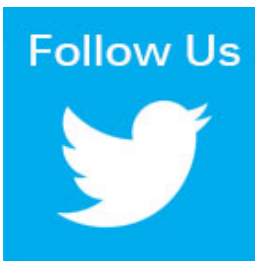
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## Gray, Gray & Gray, LLP's News

### IRS Checklists for Retirement Plan Sponsors



If your business sponsors an employee retirement plan, you have a fiduciary responsibility to make sure the plan is governed and operated in compliance with federal guidelines and regulations. These rules are designed to protect both plan sponsors and participants, and apply to a wide range of plan types, including 401(k), 403(b), SEP, SARSEP, Simple IRA, and other plans.

Fortunately, the Internal Revenue Service (IRS) provides a number of helpful checklists and guides to help plan sponsors more fully understand their responsibilities. [Read more here.](#)

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## Family Business

Prepare for the Unexpected



"The best laid schemes o' mice and men go oft awry," wrote Robert Burns, and this certainly applies to even the best-run family businesses. A shareholder agreement helps prepare for the unexpected. Click "Full Article" for a rundown of what is generally included in these documents.

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## Business Tax

### Court Decisions Make It Easier to Deduct LLC Losses



A number of court decisions make it easier for LLC owners to escape the passive activity rules and deduct their losses. This is good news for owners because in the past, the IRS had been known to make these owners pass stringent tests that were hard to meet. Find out what has changed by clicking "Full Article."

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## Personal Tax

### Bring Home a Tax Credit for Adoption



Uncle Sam can be generous when it comes to adopting children. Here are the details of the tax breaks that are currently available to adoptive parents, as well as income limits and documentation requirements imposed.

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