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Don't Miss Our Important Webinars!



Learn All About the Exemptions for Closely Held Businesses Thursday, January 25, 2018 at 2:00pm EST

The recently enacted Tax Cuts and Jobs Act includes key provisions that have far reaching implications for "pass through" entities such as S Corps, LLCs, proprietorships, and partnerships. Depending on your business type, the new Closely Held Business Exemption could result in significant tax savings. This is generally good news for many of America's businesses. *Will your business qualify for this important exemption*? Find out when Gray, Gray & Gray Tax Partner Emeritus Mike Koppel answers this and many other questions during

this one-hour webinar. Click here to register for the webinar.

Analyzing the Data: Defined Contribution Plan Survey Results

Thursday, January 25, 2018 at 11:00am EST

The Defined Contribution Plan Survey results are in! This year's survey reflects responses from benefit plan administrators across the region in a variety of industries and business sizes. Join us this month as Gray, Gray & Gray Director Jim Donellon and Manager Marty Kirshner review the overall survey results and share insights on select questions, plan trends, and more. Visit our website to Learn more and download the results here today. Click here to register for the webinar.

Watch your email for more webinars and registration information coming soon.

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Employee Benefits

Dependent Eligibility Audits Emerge as Cost Cutting Tool



In the face of ever-rising health insurance costs, employers who provide coverage need to take every legitimate measure to hold costs down. Eligibility audits eliminate people from a plan who are not entitled to coverage, such as an ex-spouse of a staff member. This may not be popular with employees, but for companies that are watching costs, an eligibility audit may be just what is needed to keep health insurance in place.

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Benefit Tax Issues

Help Decrease the Chance of an IRS Audit

Reports indicate the IRS is conducting more audits involving executive compensation and fringe benefits. What exactly are auditors looking for? The IRS provided its auditors with guides spelling out how to uncover taxable fringe benefits which were not included in an executive's wages. Keep reading for information from these IRS internal audit guides about issues that could trigger an examination.



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Retirement Plans

Tax Consequences of Borrowing From a Retirement Plan



Under some circumstances, employees can borrow from their retirement accounts, depending on the type of plan your company has. But should they? Only if they are aware of the tax consequences and the implications a loan can have on the future of retirement funds. This article answers some frequently asked questions about how much employees can borrow, whether the interest is deductible and other issues to consider before taking a loan.

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"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, tool* -New England Sports Network (NESN)

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