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Gray, Gray & Gray, LLP's News

Impact of Tax Reform on Trusts and Estates



The ramifications of the recently enacted Tax Cuts and Jobs Act of 2017 are far ranging. While the full details of the new tax law are still being sorted out, and many provisions lack clear guidance from the IRS, it appears that one area that will almost certainly be impacted is trusts and estates, which are likely to see higher income tax bills.

[Read more about some of the more visible and immediate changes here.](#)

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Don't Miss Our Important Webinars!



[Learn All About the Exemptions for Closely Held Businesses](#) Thursday, January 25, 2018 at 2:00pm EST

The recently enacted Tax Cuts and Jobs Act includes key provisions that have far reaching implications for "pass through" entities such as S Corps, LLCs, proprietorships, and partnerships. Depending on your business type, the new Closely Held Business Exemption could result in significant tax savings. This is generally good news for many of America's businesses. *Will your business qualify for this important exemption?* Find out when Gray, Gray & Gray Tax Partner Emeritus Mike Koppel answers this and many other questions during

this one-hour webinar. [Click here to register for the webinar.](#)

[Analyzing the Data: Defined Contribution Plan Survey Results](#) Thursday, January 25, 2018 at 11:00am EST

The Defined Contribution Plan Survey results are in! This year's survey reflects responses from benefit plan administrators across the region in a variety of industries and business sizes. Join us this month as Gray, Gray & Gray Director Jim Donellon and Manager Marty Kirshner review the overall survey results and share insights on select questions, plan trends, and more. Visit our website to [learn more and download the results here](#) today. [Click here to register for the webinar.](#)

Watch your email for more webinars and registration information coming soon.

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Family Business

Start Succession Planning Now

Family business transitions are tricky and they often end in failure. But there are ways to help ensure that your company stays in the family -- if that is your ultimate goal. Click "Full Article" to learn the strategies that are integral to successfully handing over the business keys to family members.



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Business Tax

What Can Employers Do with Forfeited Employee FSA Balances?



A flexible spending account (FSA) is a health care benefit that provides tax savings for employers and employees. FSAs contain a "use-it-or-lose-it" feature. This could result in employees losing money not spent in accounts after a certain amount of time. Click "Full Article" to learn the basics of FSAs, as well as what employers' options are for forfeited employee balances.

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Personal Tax

How to Set Up an IRS-Approved Family Loan



It's not unusual to lend money to relatives and friends, but if the loans aren't properly structured with an "adequate" interest rate, you could run into trouble with the IRS. Fortunately, today's interest rates are relatively low from a historic standpoint. Here are the current interest rates and how your family can benefit.

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