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Going Beyond the Numbers to Deliver Insight, Guidance and Success

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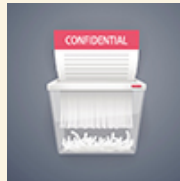
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Save or Shred? Follow These Recordkeeping Guidelines



When tax season ends, many individuals and businesses are unsure which records they should retain — and which ones can be thrown in the shredder. Here are some best practices to prevent your paper and digital records from mounting up, while retaining them long enough to prove your tax return information in the event of an audit or to file an amended return if you overlook tax breaks.

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Family Business

Understanding the Need for Key Employee Insurance



Your family business may depend largely on the special skills and personalities of a few key people. What would happen if you suddenly lost those people? Could your business survive? One way to protect your company is with *key employee insurance*. Not familiar with this coverage? Read on.

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Business Tax

You May Want to Separate Real Estate Assets from Your Business



Many companies choose *not* to combine real estate and other assets into a single entity. Although there are justifiable legal reasons for doing so, this article delves into the potentially beneficial *tax* reasons for holding real estate in a separate entity. A sidebar looks at the advantages of separate entities for family businesses.

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Personal Tax

Medical Costs: Can I Really Get a Tax Break for That?

Can you deduct the cost of a facelift? How about "Lasik" eye surgery or the cleaning solution for contact lenses? Some of the procedures that pass muster with the IRS may surprise you. Take a look at a chart with eligible and not-eligible medical expenses. There are some unusual qualified expenses that might allow you to get a tax break.

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