

# The Advisor

Going Beyond the Numbers to Deliver Insight, Guidance and Success

GRAY GRAY & GRAY®  
CERTIFIED PUBLIC ACCOUNTANTS | ADVISORS

BEYOND THE NUMBERS

[Home](#) [About](#) [Services](#) [Practice Areas](#) [Partners](#) [Foundation](#)

[Personal Info](#)  
[Saved Articles](#)  
[Refer Colleague](#)  
[Unsubscribe](#)  
[Feedback](#)



Connect  
With Us

Linked in



[Your Privacy](#)  
[Disclaimer of Liability](#)

© 2019, Powered by Thomson Reuters  
Checkpoint



## Gray, Gray & Gray, LLP's News

### File Now for Local Tax Exemption in Massachusetts



Have you ever heard of the "Corporations Book"? It is published annually by the Commonwealth of Massachusetts, listing corporations subject to taxation in the state. You may want to be on that list. *Here's why: The Corporations Book is primarily published to help municipal tax assessors determine whether or not your business is entitled to certain exemptions from local property taxes. Business entities that may be eligible for local tax exemptions include corporations, LLCs, partnerships, business trusts, and certain foreign entities. Non-profits and sole proprietorships are not required to register.*

But to get on the list you must file an **Annual Certification of Entity Tax Status** with the state. The deadline for submission is **April 1, 2019**. [Click "Full Article" below to learn more.](#)

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

## Family Business

### Value Your Business Internally and Externally



**Valuing your** family business can help determine whether you should keep it, sell it or pass it on to a family member — either now or in your estate plan. There are two types of valuations that relate to a small business. Here are details on both and how they can fit into the succession plans for your family business.

Copyright © 2019

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

## Business Tax

### Squeeze More Out of a Company SEP



**SEP retirement** plans are easy to set up and maintain, so they may be the perfect choice for a small company. Here is a quick rundown of the advantages and disadvantages of simplified employee pension plans.

Copyright © 2019

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

## Personal Tax


### Maximize Social Security Benefits When You Retire

**Do you** want to retire before reaching your full Social Security retirement age and work part-time? If so, you need to read this article so you can start planning to preserve your Social Security benefits. We'll explain the rules involving how much you can earn and still qualify for full Social Security benefits, along with when you will reach "full retirement age" in the eyes of the federal government.



Copyright © 2019

 Full Article

 Save Article

 Email GG&G

 Share This

## Latest Headlines

### **Bayer shares slide after latest Roundup cancer ruling**

Reuters.com - Wed, 20 Mar 2019 11:59:35 -0400

### **Google fined \$1.7 billion for search ad blocks in third EU sanction**

Reuters.com - Wed, 20 Mar 2019 11:58:17 -0400

### **With 737 MAX grounded, airlines face daily scheduling challenges**

Reuters.com - Wed, 20 Mar 2019 11:55:24 -0400

### **BMW plans to cut costs after warning on profits**

Reuters.com - Wed, 20 Mar 2019 11:44:34 -0400

### **FedEx outlook weighs on Wall St. ahead of Fed policy decision**

Reuters.com - Wed, 20 Mar 2019 11:40:38 -0400

## Saved Articles

### View Report

- No saved articles.

## Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this e-newsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information.

Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment and financial advisors.