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Join us as we look ahead to what the next year holds for business and industry. This seminar offers an overview of some of the top issues facing many businesses – from countering cyber threats, to dealing with a tight labor market, trends in M&A and taxes, and more. We'll help you get a head start on making 2020 a banner year for your business.

Mark your calendar now and stay tuned for additional details coming soon!

Monday, November 18, 2019 Boston Marriott Newton 2345 Commonwealth Avenue Newton, MA 02466

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Be Careful to Document Hardship Distributions and Plan Loans

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The IRS is cautioning plan administrators that they need to keep documentation for all employee loans from qualified retirement plans. The same is true for hardship distributions made to employees. This article explains the basics about plan loans and hardship distributions, along with the paper or electronic records that must be kept. Copyright © 2019

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 Retirement Plans

 Help Protect Your
 Business from 401(k)-Related Lawsuits

 The biggest of all 401(k)plan disasters, the Enron collapse, taught the business world many lessons. Employers have a fiduciary duty to offer your employees a good plan, but you also owe it to yourself to take steps to protect your company, should disaster strike. Here is a rundown of what you need to know and what your business should be documenting.

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