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Gray, Gray & Gray, LLP's News

Tis the Season for Gift Giving

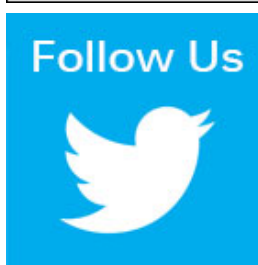


Thinking of gift giving? Taxpayers who wish to give monetary gifts can take advantage of the annual gift tax exclusion to give up to \$15,000 to each person on their gift list without paying a gift tax or eating into their lifetime estate and gift tax exemption. This exclusion is essentially doubled for married couples, as each spouse can gift \$15,000 without triggering the gift tax. Annual gifts over the \$15,000 per person limit will require you to file a gift tax return, but no tax will be due unless your total lifetime gift exceeds \$11,400,000.

As always, you should consult with a qualified tax advisor before making any decisions. We'd be happy to discuss the advantages of gift giving with you. Please call our Tax Department at (781) 407-0300.

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Family Business

Choosing Among the Children



Sibling rivalry is bad enough for parents in their personal lives, but when it filters into the workplace in succession planning it can be downright nerve wracking. But family businesses can't avoid the issue. This article provides some insights into how to deal with it.

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Human Resources

Help Protect Your Company from Harassment Claims



When your business is looking into harassment charges, you need an investigator with the skills of King Solomon. Most importantly, the person must be a good interviewer. Here are the *right* questions to help get at the truth and minimize the chance of a costly lawsuit.

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Business Finance

D&O Insurance: Protect Directors and Officers from Personal Loss

Lawsuits can be filed against an organization and its principals for a variety of reasons. That means it's important for every public company, private business and not-for-profit organization to consider having a



Directors & Officers insurance policy in place that covers all anticipated risks. Here is a description of D&O insurance, what it covers and what you need to know to protect your directors and officers.

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