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Please join us for an important webinar on possible changes to the rules and regulations regarding gifting and the gift tax rate. [Click here to read more and register.](#)

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## Timely Opportunities

Economic Espionage: Protect Your Intellectual Property



Billions of dollars are lost annually by U.S. companies to foreign and domestic competitors who deliberately steal economic intelligence, according to the FBI. In one recent case, a global healthcare and pharmaceutical company was the victim of an employee who stole critical trade secrets. Here are the details of the case, along with some best practices that can help your company prevent intellectual property theft.

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## Personal Tax

Be Careful When Saving for Your Kids' Education



If you put all your college savings money in a bank account, you could be *penalized* because of the way the financial aid system works. Here are the rules and a strategy for saving.

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## Estate Planning

Choosing Beneficiaries



You can name beneficiaries to receive certain assets after your death, including individual retirement accounts (IRAs), life insurance policies, and annuities. Make those designations carefully, since they typically override any provisions in your will. Consider the following points.

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