

The Advisor

Going Beyond the Numbers to Deliver Insight, Guidance and Success

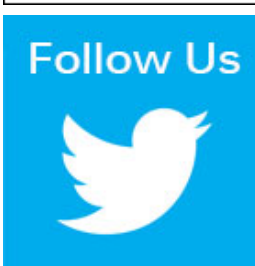
GRAY GRAY & GRAY[®]
CERTIFIED PUBLIC ACCOUNTANTS | ADVISORS

Canton | Framingham | Boston

BEYOND THE NUMBERS

[Home](#) [About](#) [Services](#) [Practice Areas](#) [Partners](#) [Foundation](#)

Personal Info
Saved Articles
Refer Colleague
Unsubscribe
Feedback



Your Privacy
Disclaimer of Liability

© 2016, Powered by Thomson Reuters
Checkpoint



Gray, Gray & Gray, LLP's News

The Latest "Spoofing" Scam Appears to Come from the Corner Office



That email from the boss asking for personal data on employees could be a fraudulent attempt to steal their identities. That's the warning from the Internal Revenue Service (IRS) on the latest online "spoofing" scam to rear its ugly head.

The IRS issued an alert to human resources and payroll professionals to warn them about a scheme that uses email – purportedly from company executives, but actually from cyber criminals posing as executives – to request employees' personal information. The data requested often includes payroll records, including W-2 forms, which include employee Social Security numbers. Stolen Social Security numbers can be used to file fraudulent tax returns and claim refunds that rightfully belong to the taxpayer whose identity was appropriated.

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

Family Business

Family Ties are Severed in Stock Sale



Intrafamily stock transfers can have major implications on the net operating loss carryovers of a family corporation. This is due to complex rules that limit such losses when there is a significant change in ownership. In one case, a taxpayer argued that a sale of a large percentage of his stock to his brother should not fall under the rules because they were members of the same family and should be treated as a single shareholder. The IRS disagreed. Find out how the Tax Court ruled by clicking "Full Article."

Copyright © 2016

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

Human Resources

Seven Strategies for Better Results With Employees

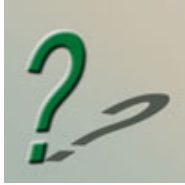
Being assertive with your employees doesn't mean being a bully or a tyrant. It is a skill that helps employers and supervisors make sure that necessary tasks get done. Here are seven strategies that can help you become more assertive and improve results with employees.

Copyright © 2016



[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

No One Factor Determines Contractor Status



Whether an individual working for your company is an employee or an independent contractor can sometimes cause confusion. Here are some guidelines that will help you know where to draw the line and avoid costly penalties from the IRS and other government agencies.

Copyright © 2016

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

Latest Headlines

Oil recovery drives gains on Wall Street

Reuters.com - Wed, 09 Mar 2016 14:58:34 GMT

Valeant gives Pershing Square one board seat, adds two other directors

Reuters.com - Wed, 09 Mar 2016 14:57:28 GMT

GM recalls 1,750 midsize pickup trucks, sedans on air bag concerns

Reuters.com - Wed, 09 Mar 2016 14:37:28 GMT

Amazon to lease planes for delivery

Reuters.com - Wed, 09 Mar 2016 14:13:12 GMT

Markets betting on near-zero interest rates for another decade

Reuters.com - Wed, 09 Mar 2016 14:10:49 GMT

Saved Articles

View Report

- No saved articles.

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this e-newsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Investment advisory services offered through Gray Equity Management, LLC. Gray Equity Management, LLC is not affiliated with 1st Global Capital Corp. Securities offered through 1st Global Capital Corp., Member FINRA, SIPC, (800) 959-8440