

Bringing Employee Benefit Plan Audits Into Focus

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Employee Benefits

Meeting the ERISA Plan Audit Requirement



Certain benefit plans must include an independent audit with the annual report required under the Employee Retirement Income Security Act (ERISA). This helps ensure that the plan's financial statements are presented fairly. Click "Full Article" for a rundown of the requirements and exemptions. Copyright © 2015

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Benefit Tax Issues

Don't Panic If You Receive a Benefit Audit Notice



The word "audit" strikes fear in the hearts of many company executives. But if your ducks are in a row, don't sweat it. It's in everyone's interest to make the process go smoothly, which is why the IRS provides tips for an efficient benefit plan audit. Read on to find out what the IRS recommends.

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Retirement Plans

Avoid Common Pitfalls of Retirement Plan Compliance



Your company's retirement plan may be just as vulnerable to an IRS audit as the rest of your business. The consequences of having an audit that reveals serious problems in your plan's operation can be severe, including revocation of its tax-exempt status. But the IRS says it wants to help you sail through an audit without any issues, should you have to undergo the process. Here are some tips on how you might be able to pull it off, straight from the horse's mouth Copyright © 2015

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