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Gray, Gray & Gray, LLP's News

Why It is Never Really Too Long to Keep Tax Returns



By John W. Cashman, Jr., CPA, CFP
Gray, Gray & Gray, LLP

"How long should I/we hold onto our records?" It's a question many clients ask throughout the year. This article takes a closer look at a few of the more common reasons why it may make sense to retain tax returns and some backup records forever.

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Timely Opportunities

Lease Accounting: Proposal Would Mean Major Changes



When it comes to accounting for leases, it's difficult to have one approach because leases are very different in nature. So it was challenging for two accounting standards boards to develop new revised financial reporting rules. The boards recently released new proposed standards that, if adopted, could have major implications for companies that lease real estate, equipment or other assets. Here are the current rules and what would change if the new approach is implemented.

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Benefit Tax Issues

Don't Panic If You Receive a Benefit Audit Notice



The word "audit" strikes fear in the hearts of many company executives. But if your ducks are in a row, don't sweat it. It's in everyone's interest to make the process go smoothly, which is why the IRS provides tips for an efficient benefit plan audit. Read on to find out what the IRS recommends.

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Retirement Plans

Target Messages to Motivate Employee Retirement Savings



With the future of the Social Security system in jeopardy, why don't more employees have a personal savings plan for retirement? While most understand the importance of doing so, many employees face obstacles in creating a concrete personal retirement plan. Continue reading to learn more about the internal struggles people face and how employers can encourage saving.

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