

Personal Info
 Saved Articles
 Refer Colleague
 Unsubscribe
 Feedback



Your Privacy
 Disclaimer of Liability

© 2014, Powered by BizActions



GG&G News - Employee Benefit Plan Audits

Gray, Gray & Gray Headquarters Scheduled to Move August 1st



Moving day is almost here! Only NINE days to go until Gray, Gray & Gray's Westwood office relocates Canton, MA.

Gray, Gray & Gray, LLP
 150 Royall Street, Suite 102
 Canton, MA 02021

Count down to moving day with us and relive some of the fondest memories at our Westwood office - [check out our "34 Memories at 34 Southwest Park" Facebook campaign](#). Just when you think you've seen it all...we throw in a river boat cruise and clambake on a sandbar or a rubber chicken toss in the hallway. *Who said accountants don't know how to have fun? Not us!*

Full Article
 Save Article
 Email GG&G
 Share This

Timely Opportunities

How to Prevent a Struggling Business from Crumbling



Crumbs Bake Shop closed its doors in July after being delisted from the NASDAQ. Bankruptcy is a likely next step. But, has the bakery *really* sold its last cupcake? This article speculates about what made the cupcake giant crumble -- and reviews lessons learned from other successful turnaround efforts.

Copyright © 2014

Full Article
 Save Article
 Email GG&G
 Share This

Employee Benefits

When Rolling Over Can Be the Wrong Strategy



Tax-free rollovers of retirement funds are often the way to go when retiring or leaving your job. But if your retirement plan contains appreciated employer stock, there is another strategy that could provide substantial tax savings. Click "Full Article" and you'll see why you might want to put those shares in a *taxable* account.

Copyright © 2014

Full Article
 Save Article
 Email GG&G
 Share This

Benefit Tax Issues

Long-Term Care Insurance Can Be a Tax-Free Perk



For tax purposes, long-term care insurance grows more attractive depending on who buys the policy. There's a big difference in the tax implications of a policy purchased by you as an individual and the same policy purchased by your family business. To find out how to maximize the tax benefits before buying, keep reading.

Copyright © 2014

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

Retirement Plans

Age 50 or Older? Consider Extra Retirement Contributions



Studies show that many Americans aren't setting aside enough money to make their retirement years secure. If your employees are getting a late start, even contributing the maximum amount each year might not be enough. That's why the IRS allows taxpayers age 50 and older to make additional "catch-up" contributions. Continue reading to find out how fast those extra deposits can add serious money to your nest egg.

Copyright © 2014

[Full Article](#) [Save Article](#) [Email GG&G](#) [Share This](#)

Latest Headlines

Wal-Mart replaces head of struggling U.S. business

Reuters.com - Thu, 24 Jul 2014 16:48:18 GMT

U.S. airlines focus on investor returns as industry profits

Reuters.com - Thu, 24 Jul 2014 16:38:40 GMT

Results, jobs data buoy Wall Street, S&P eyes 2,000

Reuters.com - Thu, 24 Jul 2014 16:23:30 GMT

GM's profit falls on recall costs, victims' compensation fund

Reuters.com - Thu, 24 Jul 2014 16:21:39 GMT

Morgan Stanley to pay \$275 million penalty for misleading RMBS investors

Reuters.com - Thu, 24 Jul 2014 16:10:57 GMT

Saved Articles

View Report

- No saved articles.

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this e-newsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Investment advisory services offered through Gray Equity Management, LLC. Gray Equity Management, LLC is not affiliated with 1st Global Capital Corp. Securities offered through 1st Global Capital. Corp., Member FINRA, SIPC, (800) 959-8440

34 Southwest Park Westwood, MA