The Advisor

Going Beyond the Numbers to Deliver Insight, Guidance and Success

CERTIFIED PUBLIC ACCOUNTANTS ADVISORS BEYOND THE NUMBERS

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Retirement Planning: Foresee to Provide for the Future Remember the Aesop's Fable about the ants and the grasshopper? While the ants actively stockpile food, the grasshopper parties the summer away and starves in winter. In terms of retirement savings, are you an ant or a grasshopper? A recent Federal Reserve survey found that many Americans aren't saving for retirement. Here are some planning tips, as well as some surprising statistics on U.S. household finances.

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Succession Planning Requires Smart Strategies

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Overlooking succession planning in a family-operated business is a major mistake. The company you spent years building could cease to exist without a solid plan. Click "Full Article" for some considerations that will allow your firm to continue successfully for generations. Copyright © 2014

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If you thought past sessions of Gray, Gray & Gray's Year-End Planning Seminar were interesting and informative, wait until you hear what we have in store for you this fall! Mark your calendar now and stay tuned for additional details about the exciting lineup of speakers and topics.

October 29, 2014 - Canton, MA

November 6, 2014 - Canton, MA

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November 3, 2014 - Westborough, MA

EXCLUSIVELY FOR CLIENTS

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Manage Risks When Terminating an Employee



In recent years, there have been some highly publicized incidents of workplace violence directed at supervisors. Although violence is rare in interactions with employees, if your organization needs to terminate or discipline staff members (especially those who have exhibited certain behavior), you should plan ahead to manage the potential risks. This article explains the issue, along with some proactive steps to take.

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Negotiating a Commercial Lease



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