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Personal Tax

Splitting Up Retirement Accounts in Divorce



In the event of a divorce, retirement plan assets are likely to be divided as part of the property settlement. However, for tax purposes, there is a right way and a wrong way to split them up. This article explains why.

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Estate Planning

Estate Planning for Unmarried Couples



Estate planning, which are complex for married couples, can be even more complex for unmarried couples. This is due to the fact that unmarried couples do not benefit from two provisions that apply to married couples.

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