

# The Advisor

Going Beyond the Numbers to Deliver Insight, Guidance and Success

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## Gray, Gray & Gray, LLP's News

### Reminder: October 1 Deadline for Employee Healthcare Notices



The October 1, 2013 deadline for notifying all employees about the new public health insurance exchanges is less than one week away!

Remember, the notification must go to ALL full-time and part-time employees, *regardless of their benefits status*. And the notification is required even for those businesses that are not required to provide healthcare coverage.

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### Last Chance to Register for Gray, Gray & Gray's Year-End Planning Seminars!



#### Registration Deadline: September 27th

Don't miss out on our NEW Year-End Planning Seminars! *Rapid and widespread changes in the business and financial world call for enhanced seminars designed to help you better manage your finances and your life.*

We've assembled an all-star lineup of presenters representing the thought leaders in Boston's accounting, tax, legal and investment communities. With two great seminars to choose from, please [click here](#) to learn more about this year's bigger, better and more comprehensive seminars.

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## Timely Opportunities

### Planning Around the New Medicare Tax on Investment Income

The new 3.8 percent Medicare tax on net investment income becomes effective this year and will likely surprise some taxpayers when they file their 2013 returns next year. Fortunately, you may be able to take steps between now and the end of the year to reduce,



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or even eliminate, your exposure to the tax. Unfortunately, the rules are complex. This comprehensive article provides examples and strategies to show how you might be able to take certain tax-saving steps now -- and in the future.

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### IRS Debuts Final Repair Regs



To expense or capitalize? That is the question companies face when they acquire, produce or improve tangible property. The IRS recently released its final framework for distinguishing between deductible costs and capital expenditures. The final rules -- more commonly known as the Repair Regs -- cover more than just repairs. They apply to virtually every operating business that owns or leases property, plant and equipment.

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## Business Tax

### Red Flag for an IRS Audit



The IRS keeps a close eye on businesses that handle cash. Here's how the tax agency reconstructs revenue sources when it suspects cheating. *Note:* You may be able to avoid having tax collectors sniffing around by auditing yourself using insider guides that IRS examiners use.

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## Personal Tax

### Avoid Retirement Account Rollover Pitfalls



Completing a successful retirement account rollover seems simple. Yet many well-meaning taxpayers miss the required deadlines and end up paying penalties. If you are planning a rollover in the near future, you can steer clear of trouble and protect your tax-advantaged retirement funds by knowing the rules. Read on for details.

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Exclusive: GTCR looks to sell U.S. hospital company Capella - sources  
*Reuters.com - Wed, 25 Sep 2013 20:43:37 GMT*

Wall Street ends down for fifth session as budget debate, Wal-Mart weigh  
*Reuters.com - Wed, 25 Sep 2013 20:42:45 GMT*

Citigroup to pay \$395 million to settle Freddie Mac mortgage claims  
*Reuters.com - Wed, 25 Sep 2013 20:39:54 GMT*

Fairfax's Watsa says confident BlackBerry bid will succeed  
*Reuters.com - Wed, 25 Sep 2013 20:25:22 GMT*

JPMorgan in talks to settle government probes for \$11 billion: reports  
*Reuters.com - Wed, 25 Sep 2013 20:19:18 GMT*

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