

Gray, Gray & Gray, LLP's News

Gray, Gray & Gray's Annual Year-End Tax Seminar



**YOU CAN'T
WISH TAXES
AWAY...**

Gray, Gray & Gray's
24th Annual Tax Seminar
Clients Only: Nov. 17
Public: Nov. 29 & Dec. 1
CLICK TO REGISTER

There is still time to register for Gray, Gray & Gray's year-end tax seminars.

Gray, Gray & Gray's nationally acclaimed tax partner, Michael Koppel will bring you up to speed on the most significant tax changes for your business and personal taxes and provide insight into what may be coming next. Get a legal perspective on the new tax laws from Senior Tax Manager Kelly Berardi, JD, and views on how the recent stock market volatility can affect tax planning from Dan Romano, CPA, PFS.

There is still seating available for the tax seminar being held on Tuesday, November 29th at the Gray, Gray & Gray Conference Center, Westwood, Mass. Gray, Gray & Gray is also pleased to host an additional seminar held on Thursday, December 1st at the Hilton Doubletree Hotel in Westborough, Mass. All seminars are from 7:30 to 10:30 am.

The seminar is free, but seating is limited. To reserve a seat contact Patrice Roberts at (781)407-0300 or register online by clicking here.

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Timely Opportunities

Security in the iCloud



Cloud computing is reshaping the IT landscape. Unfortunately, it can also inject operational risk that may not be readily understood or appreciated by business owners and executives. The risk increased recently with the introduction of Apple's iCloud since many employees use their own iPhones and iPads to perform their jobs. Should you be concerned about security in the cloud? This article examines the pros and cons.

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Personal Tax

Trade Your Split Stock For The Best Tax Result



When you sell shares of stock after a split, make sure you can tell the IRS *which* shares you're selling and *when* you originally purchased them. If you don't keep accurate records, you might pay too much tax on your profit.

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Estate Planning

Will Your Estate Be Distributed as Intended?



Often, a great deal of thought and work goes into estate planning documents. You need to consider all your assets, who to distribute them to, and the best way to accomplish your goals. However, your work isn't over once you've signed those documents. You need to make sure your assets are properly positioned to go to your intended heirs. Read the "Full Article" for some of the problems to

watch for.

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