

The Advisor

Going Beyond the Numbers to Deliver Insight, Guidance and Success

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Gray, Gray & Gray, LLP's News

Last Chance to Register for Year-End Tax Planning Webinar!



This is it. Your last chance to register for tomorrow's Year-End Tax Planning Webinar.

If you don't want to get lost in the tax maze of confusion, be sure to register here now.

In this informative, one-hour session, Gray, Gray & Gray Tax Advisor Michael Koppel will provide insights on the critical tax information you need to know. Don't miss out!

Year-End Tax Planning Webinar
November 21, 2013
10:00am-11:00am ET

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Timely Opportunities

Higher-Income Taxpayers: Open the Door to a Roth IRA



Roth IRAs are a great deal for those who think they'll be in a high income tax bracket in retirement. That is because you can withdraw the money in Roth accounts and not have to pay a dime in federal income tax. The problem is that you can't contribute to a Roth if your income is above a certain amount. But there is a way to get around the general rules. This article explains how.

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Nursing Home Fraud: Studies Expose a Lesser-Known Risk



Putting a loved one in a nursing home is one of life's hardest decisions. So you can imagine how devastating it is to discover that a trusted nursing home administrator has been forging a resident's signature or stealing his or her assets. It happens more often than you'd think -- especially during the holidays. This type of fraud costs nursing home residents more per incident than frauds committed by opportunistic strangers or relatives. How can you protect your loved ones from becoming victims?

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Business Tax

Giving Gifts to Employees? IRS Wants Its Share

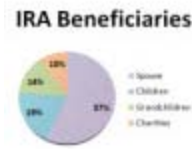


Does your business reward employees with bonuses and gifts? These gifts, as well as fringe benefits, may have tax consequences for your company and the recipients. While it's not impossible for an employer to give a tax-free gift to an employee, it is difficult to do, as one Tax Court case illustrates. Educate your employees about the tax implications of bonuses, fringe benefits and perks to prevent a backlash of employee dismay at tax time. Click "Full Article" for a look at the issue.

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Personal Tax

Leaving IRA Money to Charity: A Tax-Smart Strategy



If you've been a smart saver, you may have IRAs with large balances. Chances are, you have designated beneficiaries for those IRAs, such as your children. But if you also have a favorite charity that you plan to leave money to, there may be a way to structure your estate so that taxes are minimized and everyone receives more -- your loved ones and the charity. This article reveals eye-opening details.

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