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GG&G News - Employee Benefit Plan Audits

Happy Holidays from Gray, Gray & Gray!

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Timely Opportunities

Take Inventory of Your Assets



As a new year starts, take some time to list the current values of your assets and liabilities. This inventory can be invaluable when planning your estate, preparing tax returns and applying for a loan. Here's a rundown of what to include. Copyright © 2014

Employee Benefits

A Compass for Your 401(k)



Retirement plan investment options can be complicated to navigate and while investment policy statements are *de rigueur* in defined benefit plans, they are less frequent with 401(k)s. Yet, there are many advantages to having a policy document to clarify goals and manage fiduciary responsibilities. Read on for some guidelines of what these statements should cover.

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Benefits Administration

Guidance for Plan Administrators on QDROs



Sooner or later, a benefits administrator is likely face a situation where a divorcing employee will be subject to a Qualified Domestic Relations Order (QDRO) issued by a court. Are you prepared? Here are several key steps that an administrator must take to meet its obligations. Copyright © 2014

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Benefit Tax Issues Company Cars are a Sweet Deal for Employees Providing an employee with a company car is a tremendous benefit, although it has significant tax implications. Depending on how you let an employee use the car, you might be required to include a portion of the benefit in his or her gross income. Keep reading to learn the basic rules. Copyright © 2014

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