The Advisor

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2015 is just hours away! We would like to take this opportunity to express our sincere gratitude to you for putting your trust in us this past year. We look forward to going beyond the numbers for you and continuing to serve as your strategic advisor in the coming year!



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Family Business

Understanding the Need for Key Employee Insurance



Your family business probably depends on the special skills and personalities of a few key people. What would happen if you suddenly lost those people? Could your business survive? Protect your company with *key employee insurance*. Read on for the details and the tax implications.

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Personal Tax

Tax Planning for a Home in the Event of Divorce

The sale of a home is a common occurrence in a divorce. If you are going through a marital breakup, depending on how you divide your property and how the divorce papers are worded, you could end up paying taxes on a home sale gain that would otherwise be tax-free. Read the "Full Article" to find out what you need to do to plan ahead and pocket your share of the profits.



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Benefits Administration

The Murphys Among Us: Testing to Screen Out Reckless Employees



Accidents happen. That's a fact of life. But the last thing any employer needs is to hire someone who has a high likelihood of being in or creating safety issues on the job. We've all known at least one person who seems to attract such problems. We call them "walking accidents" or "accidents waiting to happen." Smart companies do their best to avoid employing that person. Here are some ways. Copyright © 2014

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