Home About Services Practice Areas Partners Foundation

Personal Info Saved Articles Refer Colleague Unsubscribe Feedback







Your Privacy Disclaimer of Liability

© 2020, Powered by Thomson Reuters Checkpoint



GG&G News - Employee Benefit Plan Audits

Webinar Recording Now Available!

CR COVID-19

Webinar #11: Reprieve! Making the Most of the PPP Flexibility Act

In case you missed Monday's webinar or would like a refresher on the information shared, now you can access the recording online here.

During this webinar, Gray, Gray & Gray's <u>Jim DeLeo</u>, <u>Kelly Berardi</u>, <u>Brad Carlson</u> and <u>Derek Rawls</u> explain the new guidelines and offer practical advice on how to reallocate PPP funds to potentially maximize value for your business within the new loan forgiveness constraints.

Copyright © 2020

Full Article Save Article Email GG&G Share This

Stay Up to Date With Our Coronavirus Response and Resources Page



Gray, Gray & Gray remains committed to helping our clients and friends successfully manage their businesses and individual finances during this challenging time. Please click here for ongoing updates on our response to the coronavirus crisis as well as resources. From informative webinars and articles, to links to helpful resources, we are committed to assisting and supporting you.

Stay safe!

Copyright © 2020

Full Article Save Article Email GG&G Share This

Employee Benefits

Retirement Plans Can Be Disqualified for Not Keeping Up with Changes



For trustees of small business retirement plans, tax law changes and administrative details may seem trivial or irrelevant. But they may actually be critical to maintaining the plan's tax-favored qualified tax-exempt status. If a plan is disqualified, it can trigger serious problems. In one Tax Court case, a plan was disqualified after it was not amended to reflect tax law changes and the business owner refused to come into compliance. Here are the details, along with an explanation of what can happen to businesses if something similar happens with their plans.

Copyright © 2020

Full Article Save Article Email GG&G Share This

Veterans Returning Home: What Are the 401(k) Make-Up Elective Rules?



If a business has employees returning to their jobs after being on military leave, is it required to have to allow the former service members make additional 401(k) plan deferrals for the time they were on leave? This article answers that question by reviewing the rules for the Uniformed Services Employment and Reemployment Rights Act.

Copyright © 2020

Full Article Share This Save Article Email GG&G

Benefits Administration

Questionable Workers' Compensation Claims are Rising in Numbers



A study of questionable Workers' Compensation claims over a period of about six months gave rise to an interesting report. Total claims were down, but questionable claims were up. That's bad for business and what's bad for business is bad for jobs and therefore, the economy as a whole. Keep reading to learn more.

Copyright © 2020

Full Article Save Article Share This Email GG&G

Latest Headlines

U.S. Justice Department to propose rolling back protections for big tech

Oil falls as coronavirus cases pick up in China, U.S.

<u>Dollar rises as investors take refuge ahead of Fed</u>

S&P 500, Dow flat after three-day rally

Reuters.com - Wed. 17 Jun 2020 11:40:46 -0400

<u>Citing 'racial stereotype,' PepsiCo to drop Aunt Jemima name; Uncle Ben's under review</u>

Reuters.com - Wed, 17 Jun 2020 11:40:23 -0400

Saved Articles

View Report

· No saved articles.

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!" New England Sports Network (NESN)

Disclaimer of Liability

Our firmprovides the information in this e-newsletter for general guidance only, anddoes not constitute the provision of legal advice, tax advice, accountingservices, investment advice, or professional consulting of any kind. Theinformation provided herein should not be used as a substitute for consultationwith professional tax, accounting, legal, or other competent advisers. Beforemaking any decision or taking any action, you should consult a professionaladviser who has been provided with all pertinent facts relevant to yourparticular situation. Tax articles in this e-newsletter are not intended to beused, and cannot be used by any taxpayer, for the purpose of avoidingaccuracy-related penalties that may be imposed on the taxpayer. The informationis provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose

Theinformation contained in this communication (including any attachments and/orre-directs to other online sources) is not intended or written to be used. andcannot be used, for the purpose of avoiding penalties under the InternalRevenue Code.

Webinarcontent is intended for educational purposes only. Webinars provide a briefsummary based on our understanding and interpretation of current law. Alltax references are to federal tax law only, unless otherwise stated. Theinformation contained in the webinars is general in nature and is based onauthorities that are subject to change. It is not, and should not beconstrued as accounting, legal or tax advice or opinion provided by Gray, Gray& Gray, LLP. The material presented may not be applicable to, orsuitable for, specific circumstances or needs, and may require consideration ofnon-tax factors and tax factors not described herein. Contact Gray, Gray& Gray or another tax professional prior to taking any action based uponthis information. Changes in tax laws or other factors could affect, on aprospective or retroactive basis the information contained herein; Gray, Gray& Gray assumes no obligation to inform the reader/webinar attendee of anysuch changes. The material presented is not intended to, and cannot be used to avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment andfinancial advisors

150 Royall Street Canton, MA 02021