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GG&G News - Employee Benefit Plan Audits

Recording Available Now! Virtual Year-End Planning Seminar



In case you missed last week's seminar or would like a refresher on the information shared, now you can access the recording online.

During this seminar moderator Jim DeLeo and presenters Kelly Berardi, Derek Rawls, Brad Carlson, Bryan Pearce, and Jenna Rice of Gray, Gray & Gray, LLP; and Justin Klunder of Gray Equity Management, LLC, guide you through essential topics that all business leaders are facing as the New Year approaches. The group offers up key insights on practical solutions to help inform your own corporate and personal strategies and break through to a stronger 2021.

To view the seminar recording click here.

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Employee Benefits

Tighter Control for Purchases Made With FSA Debit Cards



Flexible spending accounts (FSAs) can provide a real boost to health care consumers. And using them is even easier when combined with debit cards that accountholders use to make health care purchases. But without a significant control system, it's also easy to subvert the purpose of an FSA. That's why certain retailers are required to use an inventory system that limits purchases to FSA-eligible goods only.

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Benefit Tax Issues

Protect Your Company's Plan From an IRS Attack

If your business sponsors a retirement plan, you must invest prudently and stay in compliance with numerous complex federal requirements. If you don't follow the rules, the IRS could disqualify your plan.



Here are some steps to help keep you from falling into a costly noncompliance trap. Copyright © 2020

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Retirement Plans

SEPs: A Quick and Easy Retirement Plan Option



If you've been putting off establishing a retirement plan for your small business, you could be hurting yourself now and later. The longer you wait, the more you jeopardize your future financial security. You may be paying more current income tax than you need to. Keep reading for one easy way to get started.

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"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, tool"

-New England Sports Network (NESN)

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