



# The Advisor



Information, Insights & The Power of More

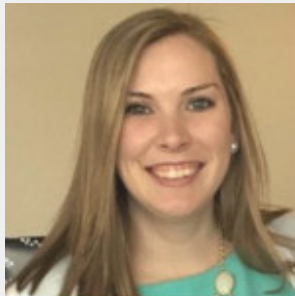
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## Gray, Gray & Gray, LLP's News

### Congratulations to Our Newly Promoted Gray, Gray & Gray Team Members!

We are pleased to announce the following Gray, Gray & Gray team member promotions this year. Congratulations on your well-deserved promotions and thank you for leading by example with your dedication to doing MORE for clients and fellow team members.



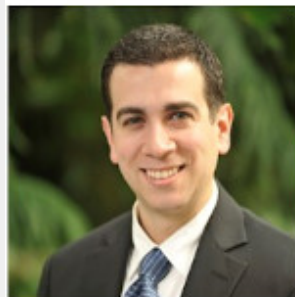
**Meghan Bay**  
Senior Internal  
Accounting Specialist



**Laura Hampe**  
Marketing Director



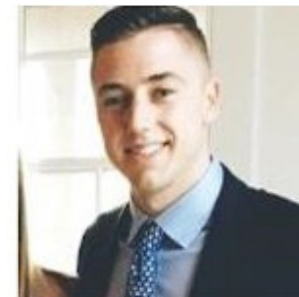
**Anna Kapolis**  
Internal Accounting  
Manager



**Marty Kirshner**  
A&A Partner



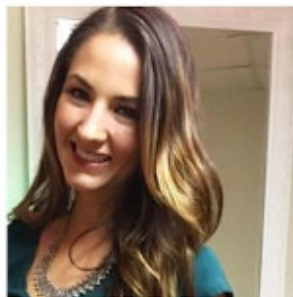
**Justin Klunder**  
Partner &  
Chief Investment Officer  
*Gray Private Wealth*



**Mike Miano**  
A&A Supervisor



**Jenna Rice**  
CAAS Director



**Julie Schwallie**  
A&A Senior Staff



**Robin Solod**  
CAAS Manager

## Welcome Our New Team Members to Gray, Gray & Gray!

We are pleased to welcome the following new Gray, Gray & Gray team members.



**Lena DeCosta**  
A&A Supervisor



**Todd Donatello**  
CAAS Manager



**Shane Hucker**  
CAAS Senior Staff  
Accountant



**Stephanie Laubenstein**  
CAAS Administrative  
Assistant



**Laura McAuliffe**  
Operations Assistant



**Amanda Nerney**  
Operations Assistant



**Zach Pappas**  
A&A Staff Accountant



**Angela Pisano Cotter**  
Client Service Specialist  
*Gray Private Wealth*



**Eleanor Seigneur**  
Bookkeeper



**Melinda Tripp**  
Marketing & Communications  
Coordinator



**Natasha Arno**  
Tax Intern



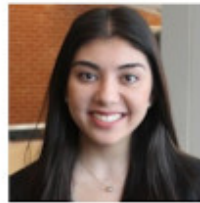
**La'Quentis Francis**  
Tax Intern



**Elena Kapolis**  
Tax Intern



**Frank Kelleher**  
A&A Intern



**Angelica Leigh**  
Tax Intern



**Ellexus Nash**  
Tax Intern



**Patrick O'Sullivan**  
A&A Intern



**Dino Papadopoulos**  
Tax Intern



**Tayla Randall**  
Tax Intern

## Taking Advantage of Family Funds



**Family cash** can be a source of capital infusion for the business, but be careful. Borrowing from relatives brings a special set of circumstances that can threaten good rapport. Continue reading for advice on how to minimize family stress when taking out a loan from a family member.

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## Business Tax

### Go It Alone with a 401(k) Plan

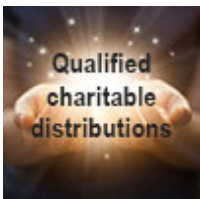


**With one type of** retirement plan, business owners who run their operations alone may be able to stash away more money for the future. Continue reading to see if a Solo 401(k) plan is the right way for you to save.

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## Personal Tax

### How the Current Tax Law Affects Charitable Giving from IRAs



**Current tax law** includes changes that may affect your charitable donations. This article examines some of the changes — which result in the loss of a tax break for some people who give to charity and provide a higher deduction limit for folks who give more than half of their adjusted gross income to charity. We'll also explain how some well-off seniors can directly donate up to \$100,000 from their IRAs to charity without paying tax on the money.

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