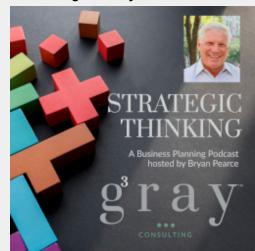
Areas of Focus Partners Contact Home About Services

Learn more about our Employee Benefit Plan Audits practice here.

Personal Info | Saved Articles | Refer Colleague | Unsubscribe | Feedback

Gray, Gray & Gray News - Employee Benefit Plan Audits

Announcing Our Very First Podcast Series: Strategic Thinking with Gray, Gray & Gray!



We are excited to announce the launch of our first podcast series - Strategic Thinking with Gray, Gray & Gray. Tune in to discover how business leaders are meeting today's challenges while positioning their companies for future growth. CEOs from a wide range of industries share their insights with host Bryan Pearce, Director of Strategic Business Planning at Gray, Gray & Gray.

In our first episode, Bryan interviews Marty Mazzella, Owner and President of Ti-SALES. Located in Sudbury, Massachusetts, Ti-SALES has been an essential partner to municipal water utilities and other customers in the water industry since it was founded in 1963. Marty purchased Ti-SALES in 2018 from the family that founded the company and is now leading the growth and transformation of this successful business. Click here to listen to the episode now.

Full Article

Save Article

Email Gray, Gray & Gray

Share This

Employee Benefits

Being Prepared Helps Ensure Successful HSA Rollout



Making the switch from a traditional health care plan to health savings accounts (HSAs) might confuse your employees. But once they know how HSAs work, they might like them even better than traditional health coverage. The key is to lay a foundation of information in advance. Continue reading for some considerations to help successfully implement an HSA plan at your company.

Full Article

Save Article

Email Gray, Gray & Gray

Share This

Retirement Plans

Retirement Plans Need TLC From an Objective Source



Once your retirement plan is in place, it can be a large benefit to you and your employees. But plans need to be carefully monitored to ensure that the best interests of the participants are served. Compliance is not just good business, it's required by law. Keep reading for more about your company's responsibilities, as well as a checklist to help ensure your 401(k) plan fees are reasonable.

Full Article

Save Article Email Gray, Gray & Gray

Share This

Guidance for Plan Administrators on QDROs



Sooner or later, a benefits administrator is likely face a situation where a divorcing employee will be subject to a Qualified Domestic Relations Order (QDRO) issued by a court. Are you prepared? Here are several key steps that an administrator must take to meet its obligations.

Full Article Save Article Email Gray, Gray & Gray Share This

Saved Articles

View Report

· No saved articles.

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, tool"

-New England Sports Network (NESN)

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this e-newsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors.

Personal Info | Unsubscribe | Your Privacy | Disclaimer of Liability | © 2021, Powered by Thomson Reuters Checkpoint



150 Royall Street Canton, MA 02021