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Gray, Gray & Gray, LLP's News

Congratulations to Our Newly Promoted Gray, Gray & Gray Team Members!

Gray, Gray & Gray is pleased to announce the following team member promotions. Thank you for your hard work, ability to lead by example, and dedication to delivering the power of more to our clients and fellow team members. Congratulations on your well-deserved promotions.



Bill Constantopoulos Director, Sage Intacct & Advisory Practice



Colby Dondero Tax Manager



Elvira Lawlor Tax Manager



Angela Ly Tax Supervisor



Julia Nguyen Audit Senior Staff



Rebecca Palma Audit Supervisor

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Family Business

Prepare for the Unexpected in Your Family Business



"The best laid schemes o' mice and men go oft awry," wrote Robert Burns, and this certainly applies to even the best-run family businesses. A shareholder agreement helps prepare for the unexpected. This article provides a rundown of what is generally included in these documents.

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A flexible spending account (FSA) is a health care benefit that provides tax savings for employers and employees. FSAs contain a "use-it-or-lose-it" feature. This could result in employees losing money not spent in accounts after a certain amount of time. Click "Full Article" to learn the basics of FSAs, as well as what employers' options are for forfeited employee balances.

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Personal Tax

Tax Consequences of Borrowing From a Retirement Plan



Under some circumstances, you can borrow from your retirement account, depending on the type of plan you have. But should you? Only if you're aware of the tax consequences and the implications a loan can have on your future retirement funds. This article answers some questions about how much you can borrow, whether the interest is deductible and other issues to consider before signing loan documents.

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