



Focus on Employee
Benefit Plan Audits
The Power to Make the
Complex Simple.

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Gray, Gray & Gray News - Employee Benefit Plan Audits

**REGISTER TODAY! "Take Control of Your Future"- Gray, Gray & Gray's 2021 Year-End Planning Seminar
A Virtual Event on November 17th from 1:30 - 3:00pm EST**



How will the many pandemic-related changes experienced to date– and those still to come – impact you professionally and personally in the future? How might the recently proposed tax changes affect your business and personal financial decisions? Are you as prepared as you should be for the road ahead? Now is the time to get a firm grasp on your future by anticipating and adapting to the shifting economic landscape.

Gray, Gray & Gray has assembled a panel of thought leaders for an open discussion on topics ranging from the impact of proposed tax changes, to newly emergent business opportunities, to the implications of the new economy on personal wealth, to the red-hot M&A market, and the new imperative for strategic thinking. Take advantage of the experience and expertise we will be sharing to assess your own position and the steps you need to take to move forward with confidence. [Click here to register.](#)

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Employee Benefits

What Happens in a DOL Audit? Here Are the 6 Basic Steps



A company has received a request for health plan documents from the U.S. Department of Labor (DOL). The company sponsors an ERISA health plan. Is this a DOL audit and what will happen next? This article provides a brief summary of the six basic steps involved in the typical audit process.

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Benefit Tax Issues

Protect Your Company's Plan From an IRS Attack

If your business sponsors a retirement plan, you must invest prudently and stay in compliance with numerous complex federal requirements. If you don't follow the rules, the IRS could disqualify your plan. Here are some steps to help keep you



from falling into a costly noncompliance trap.

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Retirement Plans

Retirement Plan Basics Explained



The labor market is tightening, with employers feeling more pressure to boost retirement plan offerings to attract and retain the best talent. Here's a guide to the options available to small businesses that are seeking to offer their employees a retirement plan, including defined benefit, defined contribution and cash balance plans.

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"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

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