



Gray, Gray & Gray, LLP's News

Factor in taxes if you're relocating to another state in retirement

Are you considering a move to another state when you retire? Perhaps you want to relocate to an area where your loved ones live or where the weather is more pleasant. But while you're thinking about how many square feet you'll need in a retirement home, don't forget to factor in state and local taxes. Establishing residency for state tax purposes may be more complicated than it initially appears to be.

Click [here](#) to read the full article.

Before deciding where you want to live in retirement, do some research and contact us. We can help you avoid unpleasant tax surprises. Derek Rawls can be contacted by telephone at (781) 407-0300 or via email at: drawls@gggllp.com.



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2 Weeks to Go Until Gray, Gray & Gray's Year End Planning Seminar!

"Take Control of Your Future" - A Virtual Event on Wednesday, November 17th from 1:30 - 3:00 pm EST







Our upcoming seminar will be packed with crucial information and discussions that will allow you to take control of your future and move forward with confidence. Gray, Gray & Gray Partners, [Kelly Berardi](#), [Derek Rawls](#), and [Brad Carlson](#) will present a Tax Update, discussing the impact of proposed tax changes. We have also assembled a panel of thought leaders who will cover a range of additional topics including newly emergent business opportunities, implications of the new economy on personal wealth, the red-hot M&A market, the new imperative for strategic thinking, and more. Panelists include:

- [Derrick Rebello](#) - Partner, Gray, Gray & Gray
- [Bryan Pearce](#) - Director of Strategic Business Planning, Gray, Gray & Gray
- [Dan Romano](#) - Chief Executive Officer & Chief Compliance Officer, Gray Private Wealth
- [Harry Hanson](#) – Partner, Feinberg Hanson
- [Paul Gabriel](#) – Chief Executive Officer & Co-Founder, Environmental Partners

How will the many pandemic-related changes experienced to date – and those still to come – impact you professionally and personally in the future? How might the recently proposed tax changes affect your business and personal financial decisions? Get answers to these questions and more by registering today. Click [here](#) to register.

Personal wealth services are provided by Gray Private Wealth.





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Family Business

Manage Your Time or It Will Manage You



Time is money. You know the old saying. But if family business owners spend all their time running the company, stress and regret can soon become overwhelming and harmful to both the person and the business. This article provides a helpful, three-step process to mastering time management.

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Personal Tax

11 Sources of Tax-Free Income



You may think you have to pay federal tax on all income you receive but that's not true. There are still some types of income that are free from tax. Here are 11 sources of income that generally don't come with a federal income tax liability. Do you have any of them?

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Benefits Administration

Benefits Education Boosts Employee Loyalty



We're living in an information age. While we can quickly research just about anything, having too much information can be more confusing than having too little. When it comes to benefit options, the roster is growing. And in many ways, that makes it harder for employees to choose. This article provides some guidance employers can use to help staff reach informed conclusions.

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