



Focus on Employee Benefit Plan Audits
The Power to Make the Complex Simple.

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Gray, Gray & Gray News - Employee Benefit Plan Audits

Recording Now Available! Gray, Gray & Gray's Year-End Planning Seminar



In case you missed our Year-End Planning Seminar or would like a refresher on the information shared, you can now access the recording online.

During this seminar, we provided crucial information that will help allow you to take control of your future and move forward with confidence. Gray, Gray & Gray Partners presented a Tax Update, discussing the impact of proposed tax changes. A panel of thought leaders also covered a range of additional topics including newly emergent business opportunities, implications of the new economy on personal wealth, the red-hot M&A market, the new imperative for strategic thinking, and more.

Click [here](#) for additional details and to access the seminar recording.

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Employee Benefits

Help Avoid Costly Mistakes with a Review of Plan Administration Basics



Nobody ever said managing employee benefits was easy. There are a lot of details to monitor to ensure your company is in compliance, especially as laws change. To help keep your plans in compliance, take a look at this list of issues that plan administrators should keep top of mind.

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Benefit Tax Issues

Audit Your Retirement Plan Before the Feds Do

Many companies are unaware their retirement plans have problems until they are audited by the IRS or investigated by the



Department of Labor. However, by self-auditing your plan, you can identify and correct any problems *before* the federal government initiates an investigation. Continue reading for six areas which can get your company in trouble.

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Retirement Plans

Seniors Seek Flexible Retirement Options from Employers



Many older folks are staying in the workforce longer than past generations did. That's a boon to employers because those experienced workers bring much to the table. But one survey shows that, overall, people wish their options for transitioning into retirement included more flexibility. This article reviews what employers can expect from older workers, and the results of the survey.

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"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"
-New England Sports Network (NESN)

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