



Focus on Employee
Benefit Plan Audits
The Power to Make the
Complex Simple.

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Gray, Gray & Gray News - Employee Benefit Plan Audits

Gray, Gray, & Gray Promotes Eleven Team Members



Gray, Gray & Gray has announced the promotion of eleven team members to new positions in the firm's Audit & Assurance and Tax departments, and Transaction Advisory Services practice.

Click [here](#) to read the full press release.

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Gray, Gray & Gray Awards College Scholarship to Local High School Students



Gray, Gray & Gray has announced the winners of the 2022 Gray, Gray & Gray, LLP Scholarships. The firm has awarded a \$2,000 scholarship to four local 2022 high school graduates who will be attending a four-year accredited college and majoring in accounting.

Click [here](#) to read the full press release.

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Employee Benefits



When Rolling Over Can Be the Wrong Strategy

Tax-free rollovers of retirement funds are often the way to go when retiring or leaving your job. But if your retirement plan contains appreciated employer stock, there is another strategy that could provide substantial tax savings. Keep reading to see why you might want to put those shares in a *taxable* account.

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Benefits Administration



Keep Calm and Establish Crisis Communication Plans

Dealing with crises -- from natural disasters to workplace injuries or deaths -- may not have been in your plans when you were starting your business. Like most business owners, your priorities focused mainly on growing and sustaining the business. Here is a checklist of steps to help you handle a crisis. Planning ahead is a wise investment that could pay multiple dividends.

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Benefit Tax Issues



Generous Health Plan May Not Preclude HSA Contribution

If you're covered only by a health insurance plan with a high-deductible, you may be eligible to contribute to a tax-advantaged health savings account, even if your spouse has other, more generous coverage. The rules can be confusing, but the IRS has clarified who qualifies and who doesn't with some examples. Here are the specifics.

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"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"
-New England Sports Network (NESN)

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