



The Advisor



Information, Insights & The Power of More

[Home](#) [About](#) [Areas of Focus](#) [Services](#) [Partners](#) [Foundation](#)

[Personal Info](#) | [Refer Colleague](#) | [Unsubscribe](#) | [Feedback](#)

Gray, Gray & Gray, LLP's News



The Power of More...Fun, Food and Festivities in Fall!

Happy Fall from Gray, Gray & Gray! This week, our team kicked off the season with an awesome lunch catered by Conrad's, plus more chances at the prize wheel with some exciting winnings. It was a great opportunity for everyone at the firm to gather and spend quality time with one another, celebrating the beginning of what will be an amazing fall season! [Click here to view photos from our event.](#)

[Full Article](#)

Family Business

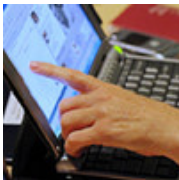


The Finer Points of Buy-Sell Agreements

Life comes at you fast. That's why co-owners of a family business must protect their business interests and anticipate the possibility of an ownership change, gradual or sudden. The optimal way to achieve such protection is to create a buy-sell agreement. This article clearly explains some of the inevitable complexities of such an agreement, including the estate planning benefits.

[Full Article](#)

Benefits Administration



Why Use Online Enrollment?

Administration of benefits is a job that never ends, as employees come and go and remaining workers want to make changes to their data. That's why having some HR functions automated saves time for all concerned. Companies with online portals give their employees the ability to make decisions and changes on their own, in a relaxed and private fashion. Keep reading to learn more about how technology adds to your benefits program.

[Full Article](#)

Q&As for Employers Offering Benefits



Tax Rules for Retirement Planning Services and Transit Passes

The questions we'll answer in this article are:

1. Are employer-paid retirement planning services taxable?
2. Are there any substantiation requirements for transit passes distributed by a qualified transportation plan?

[Full Article](#)

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this e-newsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as

accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors.

[Personal Info](#) | [Unsubscribe](#) | [Your Privacy](#) | [Disclaimer of Liability](#) | © 2022, Powered by Thomson Reuters Checkpoint



150 Royall Street Canton, MA 02021