

Reporting for Duty: Techniques to Manage the Flow of Information

September 27, 2022

Introduction: Bill Constantopoulos

Director, Sage Intacct & Advisory Practice



- Over 8 years of experience implementing Sage Intacct
- Started professional career at the Federal Reserve Bank of Boston
- Implemented a diverse range of customized accounting solutions for more than 175 organizations



sage Intacct

 AICPA Business Solutions
Preferred Provider of Financial Applications

About Our Organization



115
3
EMPLOYEES

A blue icon representing a group of people, with one person in the foreground and several others behind.

77
YEARS

A purple icon of a calendar with a date highlighted.

41
CPAS

A yellow icon representing a group of people, with one person in the foreground and several others behind.

15
PARTNERS

A white icon representing two people standing side-by-side.

10
SPECIALTIES

A white icon of two lightbulbs, one slightly behind the other, with a star above the front one.

A close-up photograph of a hand in a white shirt cuff, pointing its index finger towards a bright, glowing star. The star is the largest and brightest in a row of five stars, which are arranged horizontally across the top of the image. The background is a dark blue gradient with a faint, large number '3' visible on the left side.

Recognized Leadership

- Fastest Growing Firms in New England - *Accounting Today*
- Top 200 Firms - *Inside Public Accounting*
- Regional Leaders – Top Firms - *Accounting Today*
- Top Massachusetts Accounting Firms – *Boston Business Journal*
- Best Accounting Firm – *Banker & Tradesman*
- America’s Best Tax & Accounting Firms – *Forbes*
- Best of the Best Firms – *Inside Public Accounting*
- *And more!*

Professional Memberships

- American Institute of Certified Public Accountants
- AICPA Employee Benefit Plan Audit Quality Center
- Massachusetts Society of Certified Public Accountants
- Public Company Accounting Oversight Board
- CPAmerica, Inc.
- Crowe Global
- Family Firm Institute
- Family Business Association
- New England Business Association
- Association for Corporate Growth



All You Need to Succeed



CONSULTING

- Cybersecurity & IT Consulting
- Government Grants & Contracts Consulting
- Outsourced Accounting & Advisory Services
- Royalty Examinations
- Sage Intacct Accounting Software
- Strategic Business Planning
- Succession Planning
- Transaction Advisory Services

TAX

- Estate & Gift Taxation
- State & Local Tax Services
- Tax Strategy & Compliance

AUDIT & ASSURANCE

- Auditing & Accounting
- Employee Benefit Plan Audits
- Financial Reporting Consulting
- Overhead Rate Audits

PRIVATE WEALTH

- Private Wealth Management

g3 Sage Intacct Partnership: VAR & SIAP

- SIAP Partner (Sage Intacct Accountants Program) since 2012
- VAR Partner (Value Added Reseller, Implementations, Ongoing Support) since 2016
 - The only ERP system g3 sells & implements is Sage Intacct
 - g3 also partners with third party applications that seamlessly integrate with Sage Intacct
 - Workato partnership: middleware tool to develop custom integrations/automations for Sage Intacct and other cloud-based applications
- g3 uses Sage Intacct for internal accounting & reporting
- Ability to pull in Sage resources at any time for publisher support
- Our Sage Intacct practice spans across many industries, including but not limited to:
 - NFP & Faith-based organizations (Diocese, Associations, Foundations, Churches, Cancer Care, etc.)
 - For Profit organizations (SAAS, Oil & Gas, Energy, Professional Services, etc.)

Live Sage Intacct Demo



- Report creation and analysis
 - Essential visibility
 - Financial reports and charts
 - Activity-specific reporting
 - Ad hoc reports
 - Robust permissions
 - Customized reporting

Contact



Our Sage Intacct & Advisory team is here to help give you the power to do more...



Bill Constantopoulos

Director, Sage Intacct & Advisory

Email: bconstantopoulos@gggllp.com

Direct: 617.784.1195