

Gray, Gray & Gray, LLP's News



Stephen Kenney Joins Gray Private Wealth as Director of Client Development

Gray Private Wealth is pleased to announce that [Stephen Kenney, CFA®, CFP®](#) has joined the firm as Director of Client Development. Kenney will work to create new opportunities for growth for the firm and its clients. [Click here](#) to read the full press release.

[Full Article](#)



Amy Alpert Promoted at Gray Private Wealth, LLC

Gray Private Wealth is elated to announce that [Amy Alpert, CFP®, APMA®](#) has been promoted to Portfolio Manager. *"Amy has been a key part of our client service team from day one,"* said Dan Romano, CPA, PFS, Chief Executive Officer and Chief Compliance Officer of Gray Private Wealth, LLC. *"She is always looking to do more for her clients. Her experience and comprehension of current market conditions have provided important insights."* [Click here](#) to read the full press release.

[Full Article](#)

Family Business

Old Habits May Be Costing You Dearly



Don't rock the boat! This rather trite saying has been in use for generations, and many family business owners take it to heart. But maintaining outdated practices or continuing to employ underperforming family members are generally detrimental to the bottom line. This article urges family business owners to take an objective look at their operations and make adjustments accordingly.

[Full Article](#)

Management



Managing Remote Employees: Five Issues to Consider

These days, your business may have more employees requesting to work from home. Or, because of the COVID-19 pandemic, you may have staff members working from home out of caution or necessity. Fortunately, technology has made it easier than ever to conduct business from home. Here are five issues for employers to consider to minimize the risk and maximize the productivity of remote workers.

Operations

Six Costly Mistakes to Avoid When Fraud Is Suspected



Let's say you receive a tip that someone inside your company is stealing. An investigation is launched and there is evidence of fraud. But important details of the investigation are mishandled, which results in the company losing out on the opportunity to recoup losses, prosecute those involved and set an ethical tone. To help ensure a successful outcome, here are six mistakes to avoid when investigating internal fraud.

Full Article

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