



THE POWER OF MORE

NEWS & UPDATES

Welcome to Gray Gray & Gray’s Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

Announcing New Gray, Gray & Gray Team Members

We are pleased to welcome new Gray, Gray & Gray team members to our Audit & Assurance, Tax, and Client Accounting & Advisory Services departments.



Jacob Antonitis
Audit Intern



Miyabi Armstrong
Audit Staff Accountant



Alexandra Cummins
Audit Intern



Kevin Cushing
Tax Manager



Thomas Dimock
Audit Intern



Brandon England
Tax Staff Accountant



Alexander Hollenbeck
Tax Staff Accountant



Jessica Keefe
Tax Supervisor



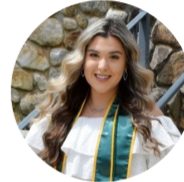
Tyler Lankford
Tax Manager



John McDonald
Audit Intern



Lexi Pereira
Audit Staff Accountant



Sofia Sowden
CAAS Staff Accountant



Liam Spillane
Audit Staff Analyst



Alyssa Trumbull
Tax Staff Accountant



Jacquelyn Vokey
Tax Bookkeeper



Matthew Waxman
Tax Staff Accountant



Zachary Wensley
Audit Staff Accountant

Company headshots by David Shopper

Gray, Gray & Gray Promotes Eleven Team Members

Gray, Gray & Gray has announced the promotion of eleven team members to new positions in the firm's Audit & Assurance and Tax departments, and Transaction Advisory Services practice.



Shelby Antonino
Audit
Senior Staff Accountant



Katelyn Correllas
Audit
Manager



Kayla Cromosini
Audit
Senior Staff Accountant



Richard Frizzell
Transaction Advisory Services
Director



Francis McCarthy
Audit
Manager



Julia Nguyen
Audit
Supervisor



Corey Oliver
Tax
Supervisor



Kathryn Page
Audit
Manager



Heather Robertson
Audit
Manager



Julianne Schwallie
Audit
Supervisor



Lisa Sullivan
Bookkeeping
Manager

Company headshots by David Shopper

[READ THE PRESS RELEASE HERE](#)

Upcoming Webinars

The New Roadmap for Nonprofit Finance Transformation

Wednesday, August 17 at 2:00 pm ET

[REGISTER HERE](#)

Not Your Mother's Chart of Accounts: Modern day Accounting Made Easy

Wednesday, August 24 at 2:00 pm ET

[REGISTER HERE](#)

Trends in Financial Reporting for Privately Held Companies



Amid chaotic market conditions, accurate and timely financial reporting is more essential than ever. While privately held companies do not have the legal reporting obligations incumbent upon a publicly-traded company, analysis of detailed financial data offers a level of insight for management that can be leveraged to make improvements in processes and operations. Learn some of the key financial reporting trends we have uncovered.

[READ THE FULL ARTICLE HERE](#)

Team Member Spotlight: Xiaoyi Peng

As a CPA with a deep background in financial management, Xiaoyi Peng understands and appreciates the importance numbers play in the success of an organization.

“More than ever a business leader needs financial information that is accurate and immediately accessible,” says Xiaoyi.

“Decisions have to be made quickly and be based on facts

backed up by the appropriate analysis. That is precisely what Sage Intacct is designed to provide.”

Starting her career with a prominent accounting firm in Dayton, Ohio, Xiaoyi became familiar with the Sage Intacct accounting software platform. She immediately saw its benefits in terms of gaining more control over the collection and reporting of financial data, and in enhancing the accounting function for her clients. But Xiaoyi realized the potential for Sage Intacct extends beyond reporting.



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Now, as a Senior Consultant at Gray, Gray & Gray, she is focused on designing and implementing Sage Intacct systems as an enterprise level management tool.

“Sage Intacct is a wonderful system for accounting, especially if your business is in a growth mode and needs the ability to upscale and expand,” she says. “But the true power of Sage Intacct lies in our ability to customize the system to meet the specific reporting and analysis needs of an organization. We optimize the workflow, streamline the process, and create a powerful resource for managing the business.”

Xiaoyi says three features of Sage Intacct make it the best choice for enterprise accounting: customization, reliability, and flexibility.

“With Sage Intacct there is no need to settle for ‘one size fits all’ solutions,” says Xiaoyi. “Instead of trying to fit a client’s data to the limitations of available software, we adapt the system to their needs. As a result, they get the exact information they need, when they need it.”

As accomplished as she is in her career, Xiaoyi is not done learning. “I enjoy working with clients who have a unique challenge to overcome, ones that need the right tools to climb to the next level of their industry. It is very satisfying to know that I played a part in helping them get there.”

What does Xiaoyi do to relax when she is not helping clients achieve their business and financial goals? “My husband and I have three dogs, two Huskies and a Malamute,” she says. “They manage to keep us busy!”

Interested in Learning More About the Sage Intacct Solution from Gray, Gray & Gray?

[Schedule a Consultation](#)

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