



Welcome to Gray Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

Watch the Magic Happen Live!

Webinar Presented by Gray, Gray & Gray **Reporting for Duty: Techniques to Manage the Flow of Information**

See how easy report development can be...

Tuesday, September 27, 2022 1:00-2:00 pm EDT

REGISTER HERE

The right software makes developing a customized report simple and fast. And we can prove it.

On Tuesday, September 27, join <u>Bill Constantopoulos</u>, Director of Gray, Gray & Gray's <u>Sage</u> <u>Intacct Advisory Practice</u>, as he creates a full-blown, custom financial report while you watch!

Bill will demonstrate the essential parts of a well-structured report, provide organizational tips, show the most efficient ways to import and display data, and describe methods of targeted distribution and feedback.

You will also learn about:

- Essential visibility Creating multiple points of accessibility, anytime and anywhere
- Financial reports and charts Getting the real-time data you need, right when you need it
- Activity-specific reporting Using task-centered data collection focused on selected functions
- Ad hoc reports How to create cross-data reports from multiple sources
- Interactive custom reporting How connecting datasets can help to spot emerging trends

- Robust permissions Boost security and clarity by sharing only what is needed, with only those who need it
- Customized reporting How to break out of the "report rut" and collect and report on information specific to your organization and its needs

Gray, Gray & Gray Named to "Best of the Best" Accounting Firms for Second Year in a Row



Gray, Gray & Gray is pleased to announce that we have been named to "Best of the Best" as one of the nation's best-managed firms by INSIDE Public Accounting magazine. Gray, Gray & Gray is the only Massachusetts firm named to the elite list, and one of only three firms in New England to be selected.

READ THE PRESS RELEASE HERE

Upcoming Webinars

Streamline Your Multi-Entity Consolidations and Management Wednesday, September 21 at 2:00 pm ET <u>REGISTER HERE</u>

5 Signs Your Nonprofit Has Outgrown QuickBooks Thursday, September 22 at 2:00 pm ET <u>REGISTER HERE</u>

Elevating Your Nonprofit Story with Data and Performance Metrics Wednesday, October 12 at 2:00 pm ET <u>REGISTER HERE</u>

Team Member Spotlight: Owen Boggini

Instant access to accurate real-time data is an essential part of managing a successful organization in the digital age. Relying on outdated reporting procedures takes away the ability make more informed decisions in a timely manner. That's where Owen Boggini and his Sage Intacct teammates come in.

As a Sage Intacct Implementation Specialist, Owen brings the Power of More® to clients through his in-depth knowledge of the Sage Intacct accounting and financial management platform. Combined with his skills in decentralized finance, Owen helps create a financial reporting and informational network that gives clients the ability to quickly analyze date in real time, allowing them to pivot toward new opportunities and avoid potentially costly missteps.



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In addition to this, Owen uses his diverse experience and powerful analysis skills to help emerging businesses to identify, measure, track and make use of financial data to streamline operations and create new opportunities for profitable growth.

Prior to joining Gray, Gray & Gray, Owen held operations and analyst positions with Elkay, ChainLink, and AppGeo, with a special focus on blockchain systems. He also served as a member of the Boston Red Sox Grounds Crew. Owen is a graduate of Suffolk University, where he earned a degree in Data Analytics. When not serving the software and financial reporting needs of our clients, Owen dabbles in building blockchain companies, golfing and enjoying the great outdoors.

