



THE POWER OF MORE

NEWS & UPDATES

Welcome to Gray Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

This Month's Feature Spotlight: Cash Management

Did you know you can link credit card transactions with employee expense reports? Read on for some highlights on this efficiency-boosting feature!

- Have credit card transactions flow from Cash Management to Employee Expenses, where you can easily include them in expense reports for faster data entry. If you use a corporate card for expenses, this feature helps automate your employee expense creation process.
- How It Works
 - Enable your credit card to be used with employee expenses.
 - Then, when you enter non-billable credit card transactions, you can associate a line item with an employee. These transactions then become available for selection in an expense report for that employee.
 - After you create credit card transactions, they post to an employee expense clearing account until you code them to the appropriate expense account in the expense report.
 - For added flexibility, you can split a single credit card transaction into separate expense lines on the expense report. For example, you can split a credit card transaction for airfare and meals into different expense categories on the expense report.
 - For increased automation, set up a Cash Management creation rule to create credit card transactions automatically, based on data that arrives in the system from a bank feed or bank transaction import file.

Learn more about the Requirements and ways to build efficiencies with this feature by contacting our [Sage Intacct Help Desk](#).

You can also check out the following case study today!

- [Plexxi - Case Study](#)
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Sage Intacct Demo with Q&A



Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

[REGISTER NOW](#)

Announcing New Gray, Gray & Gray Team Members

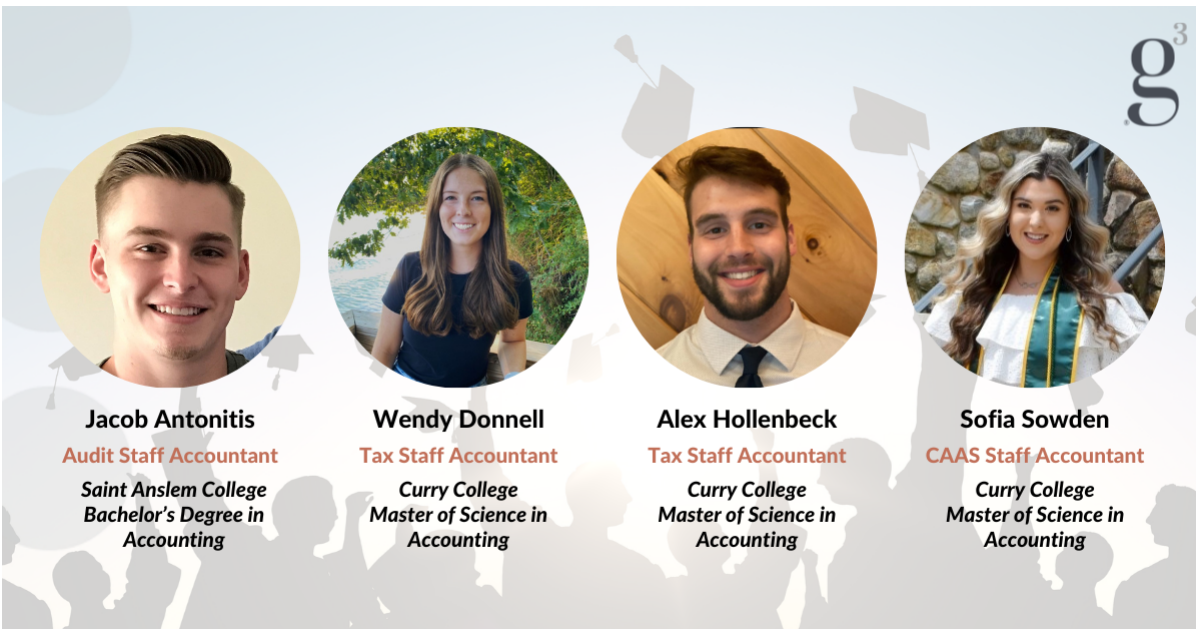


We are pleased to announce the following new Gray, Gray & Gray team members. Please join us in welcoming Jacob Barrett, Sage Intacct & Advisory Consultant; Christopher Doyle, CAAS Director; Kathy Farrell, Administrative Assistant; Brett Kramer, Sage Intacct & Advisory Consultant; and Jake Marlow, Internal Accounting AP/AR Specialist.

Congratulations, Graduates!

We are excited to announce the following Gray, Gray & Gray team member graduations.

Congratulations on this important milestone, which we recognize requires an incredible amount of hard work and commitment. We are proud to have Jacob, Wendy, Alex and Sofia on our team and wish them nothing but success in all of their future endeavors!



One Day... Three Great Firm Events!

We hosted a fun-filled day for our team members on June 13th, including our State of the Firm Address Update, kicking off Gray Academy with our Know Your Firm course, and closing out the day at Castle Island Brewing Co. for some quality time with one another. It was a great way to

kick off the summer season by bringing everyone together for connection, education, and fun!
Check out our video recap of the day below.



Team Member Spotlight: Caroline Beatty, MSCM

Caroline provides end-to-end service in system design, implementation, administration and training to assure a smooth and stress-free transition from legacy accounting and financial management systems to the powerful Sage Intacct platform. Her deep experience in non-profit accounting gives Caroline a particular proficiency in the complex reporting and accounting requirements required.

Prior to joining Gray, Gray & Gray, Caroline served as Director of Accounting and Parish Assistance for the Diocese of San Bernardino, California. In this role she led the implementation of a system wide adoption of Sage Intacct.



cbeatty@gggllp.com

Caroline is a graduate of New Mexico State University, where she earned a Bachelor's Degree in Business Administration; and Villanova University, where she earned a Master's Degree in Church Management. In her free time Caroline enjoys playing the piano, quilting, watching movies with her husband and son, and playing with Archie, her golden retriever.

Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?

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