Home About Areas of Focus Services Partners Contact

Learn more about our Employee Benefit Plan Audits practice here.

Personal Info | Refer Colleague | Unsubscribe | Feedback

### Gray, Gray & Gray News - Employee Benefit Plan Audits

## The Inside Public Accounting (IPA) Young Partner Panel Featuring Gray, Gray & Gray Partner, Tom Yuen



Gray, Gray & Gray Partner, Tom Yuen, recently took part in a panel discussion, providing insights relating to the pipeline of young talent in the accounting industry. Discussion topics include getting started in accounting, what draws younger people to the profession, what it's like working at Gray, Gray & Gray, and more! Click HERE to read the full discussion from Inside Public Accounting.

Full Article

# The Power of You – Marty Prendergast's Journey at Gray, Gray & Gray



Marty is a Senior Tax Manager and has been with the firm for 11 years. His growth is a great example of our continued focus on The Power of You! **Watch the video <u>HERE</u>** to learn more about how his journey with G3 began, his focus on professional growth and maintaining balance between his professional and personal life, and more. Thank you to Marty for sharing your empowering story!

Full Article

## **Employee Benefits**

#### Weigh Three IRA Options



**Retirement plans** help ensure future financial security for you and your employees, but choosing the right one can be complex. Read on to learn about three pensions that may be good choices for your business, depending on how much you want to contribute, whether you have employees and how large your enterprise is.

Full Article

#### Audit Your Retirement Plan Before the Feds Do



**Many companies are unaware** their retirement plans have problems until they are audited by the IRS or investigated by the Department of Labor. However, by self-auditing your plan, you can identify and correct any problems *before* the federal government initiates an investigation. Continue reading for six areas which can get your company in trouble.

Full Article

#### **Retirement Plans**





Studies show that many Americans aren't setting aside enough money to make their retirement years secure. If your employees are getting a late start, even contributing the maximum amount each year might not be enough. That's why the IRS allows taxpayers age 50 and older to make additional "catch-up" contributions. Continue reading to find out how fast those extra deposits can add serious money to your nest egg.

Full Article

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

## **Disclaimer of Liability**

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this enewsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors.

Personal Info | Unsubscribe | Your Privacy | Disclaimer of Liability | © 2023, Powered by CPA Site Solutions





