

Home About Areas of Focus Services Partners Foundation

Personal Info | Refer Colleague | Unsubscribe | Feedback

Gray, Gray & Gray, LLP's News

The Power of You – Marty Prendergast's Journey at Gray, Gray & Gray



Marty is a Senior Tax Manager and has been with the firm for 11 years. His growth is a great example of our continued focus on The Power of You! **Watch the video** <u>HERE</u> to learn more about how his journey with G3 began, his focus on professional growth and maintaining balance between his professional and personal life, and more. Thank you to Marty for sharing your empowering story!

Full Article

Family Business



Approach Intrafamily Loans Cautiously

Brother, can you spare a dime? How about you mom and dad? Borrowing from a relative may seem perfectly logical for a family business. But "intrafamily" loans can lead to misunderstandings, disappointment and even anger if not handled carefully. This article advises readers to step carefully before borrowing. A sidebar addresses the difference between loans and equity investments.

Full Article

Benefits Administration



Are You Wasting Money on Some Benefits?

Many employers are wasting money on some of their benefit offerings. This was the conclusion of one study which looked at employer and employee views on benefits. In some cases, organizations are wasting money on inadequate benefits and benefits some employees don't want... while other employers aren't investing enough in what their staff members do want. What should you do about it? Keep reading to find out.

Full Article

Q&As for Employers Offering Benefits

SECURE 2.0: Starter 401(k) Plans and Correcting Errors in Established Plans



The questions we'll answer in this article are:

 What's a Starter 401(k) Plan Under the Secure 2.0 Law?
What Major Changes to the IRS Employee Plan Compliance Resolution System Were Created by SECURE 2.0?

Full Article

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this enewsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors.

Personal Info | Unsubscribe | Your Privacy | Disclaimer of Liability | © 2023, Powered by CPA Site Solutions



150 Royall Street Canton, MA 02021