Home About Areas of Focus Services Partners Contact

Gray, Gray & Gray Office Closed November 20-24 for Thanksgiving Break. Click to learn more.

Personal Info | Refer Colleague | Unsubscribe | Feedback

Gray, Gray & Gray News - Employee Benefit Plan Audits

Power Up! Register Now for Gray, Gray & Gray's 2023 Year End Planning Seminar



What challenges will business leaders face in 2024, and how can they prepare to meet them? Find out at Gray, Gray & Gray's annual inperson Year End Planning Seminar on Tuesday, December 5th at our Canton office. Take part in our seminar sessions, which highlight a variety of important topics for 2024, including an economic outlook, the impact of the latest tax changes on your business and personal financial planning, and trends in the M&A and equity markets. Plus, during our client panel, you'll hear directly from successful business owners what strategies they are using to navigate their companies through tumultuous times. **Learn more and register** here.

Full Article

Have You Registered? Protect your business against impersonation & phishing attacks webinar



What can you do to help protect your business from cyberattacks during Cybersecurity Awareness Month and beyond? Register for our live webinar on November 15th, "Protect your business against impersonation & phishing attacks"! Industry experts Bobby Garrett of Gray, Gray & Gray and Kieran Frost of Sendmarc will provide key information to help you safeguard your brand from cybercriminals.

Don't wait - learn more and sign up HERE now to take control of your digital security.

Full Article

Employee Benefits



Ensure the Value of 401(k) Plans

401(k) plans are primarily self-directed by participants once they are set up. But as a sponsor, your company does have obligations. Continue reading for seven factors to help ensure your company's plan works in the best interests of employees.

Full Article

INVESTMENTS

Designing Retirement Plans for Different Investor Types

If you want maximum employee participation in your company's pension plan, you'll need to consider the differences in your staff members. People need to be comfortable with the level of risk involved in their pension plans, and the degree to which they have to monitor their own investments. This article spotlights ways to address the needs of your employees.

Full Article

Benefits Administration



HIPAA Regulates Handling Employee Health Info

If you find HIPAA guidelines confusing, you're not alone. The rules spell out when health plans must obtain employee consent before providing medical information, and when it isn't necessary. Some of the regulations might surprise you. To see if your company is in compliance with HIPAA, keep reading.

Full Article

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this enewsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors.

Personal Info | Unsubscribe | Your Privacy | Disclaimer of Liability | © 2023, Powered by CPA Site Solutions



