Home About Areas of Focus Services Partners Contact

Learn more about our Employee Benefit Plan Audits practice here.

Personal Info | Refer Colleague | Unsubscribe | Feedback

Gray, Gray & Gray News - Employee Benefit Plan Audits

Recording Available! Gray, Gray & Gray's 2023 Year End Planning Seminar

In case you missed our recent Year End Planning Seminar or would like a refresher on the information shared, you can now access the recording online.



During this seminar, we discussed what challenges business leaders will face in 2024, and how they can prepare to meet them. Learn what lies ahead on the economic front, how to plan for more changes in your corporate and personal taxes, and why the M&A market is set to heat up again. Plus you'll hear directly from successful business owners what strategies they are using to navigate their companies through tumultuous times. **Access the seminar recording HERE.**

Personal wealth services are provided by Gray Private Wealth.
Securities Products and Investment Banking Services are offered through <u>BA</u>
<u>Securities, LLC</u>. Member <u>FINRA SIPC</u>. Gray Strategic Partners, LLC and BA Securities, LLC are separate, unaffiliated entities.

Full Article



Service Spotlight: Outsourced Accounting & Advisory Services

Gray, Gray & Gray's suite of service offerings is based on our clients' needs and in alignment with our mission of being your complete and trusted business advisor. It is important to us that you are aware of all the services available to you, particularly as your business evolves and your needs change. With this in mind, we are pleased to introduce our latest "Service Spotlight" – Outsourced Accounting & Advisory Services!

7 Ways Outsourcing Your Accounting & Business Office Functions Can Unleash Efficiency

Small and medium-sized enterprises (SMEs) looking to sustain growth face a multitude of challenges, from navigating complex financial regulations to keeping up with the ever-evolving technological landscape. Business owners can find themselves overburdened by administrative tasks, particularly in the areas of accounting and functional business advisory services. This article highlights seven ways outsourcing these functions can empower SMEs to achieve their full potential. Click HERE to read the full article.

For information on all of our services, visit our website at www.gggllp.com.

Full Article

Employee Benefits



Vision Coverage: The Need Is Easy to See

If your company is looking for money-saving ways to cut back on benefits, you may want to focus *away* from cutting eye-care insurance coverage. Every penny you spend on vision care can add to safety, production and morale. It can also lower medical and worker's compensation costs. This article explains how this benefit can potentially save your business money in the long run.

Full Article

Benefits Administration



Disability Programs: Save Money, Foster Return to Work

You can assist sick or injured employees to get the help they need early on, and in the process, limit lost productivity. Keep reading to find out how an integrated disability management program can help achieve this goal.

Full Article

Benefit Tax Issues



Audit Your Retirement Plan Before the Feds Do

Many companies are unaware their retirement plans have problems until they are audited by the IRS or investigated by the Department of Labor. However, by self-auditing your plan, you can identify and correct any problems *before* the federal government initiates an investigation. Continue reading for six areas which can get your company in trouble.

Full Article

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this enewsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion

provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors

Personal Info | Unsubscribe | Your Privacy | Disclaimer of Liability | © 2024, Powered by CPA Site Solutions





150 Royall Street Canton, MA 02021