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Gray, Gray & Gray News - Employee Benefit Plan Audits

One Month Away! Smart Business Dealmakers Boston Conference on March 7th



As a proud co-sponsor for this upcoming conference, we look forward to the various speaking engagements, networking with local dealmakers, and our panel discussion, "Preparing Your Company for Sale", moderated by our very own Leading Partner, Jim DeLeo. During this session, unlock the secrets to a successful company sale as two M&A advisors, a Private Equity leader, and a former business owner reveal essential insights to getting your house in order. You'll learn about effective sell-side strategy and why preparation can be the difference-maker in effectively reaching the close. Use promo code **GRAY150** to save \$150 off registration. [Click HERE to register.](#)

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Employee Benefits

Audit Your Retirement Plan Before the Feds Do



Many companies are unaware that their retirement plans have problems until they're audited by the IRS or investigated by the U.S. Department of Labor. However, by self-auditing your plan, you can identify and correct any problems *before* the federal government initiates an investigation. Take a look at six areas that can get your company in trouble.

[Full Article](#)

Benefit Tax Issues

Help Decrease the Chance of an IRS Audit



Reports indicate the IRS is conducting more audits involving executive compensation and fringe benefits. What exactly are auditors looking for? The IRS provided its auditors with guides spelling out how to uncover taxable fringe benefits which were not included in an executive's wages. Keep reading for information from these IRS internal audit guides about issues that could trigger an examination.

[Full Article](#)

Americans' Retirement Optimism Is Increasing



Americans are gaining confidence about their ability to provide for their own retirement income, according to one significant annual survey. For most, this renewed confidence is tied to whether they have access to a retirement savings vehicle, such as a pension plan or 401(k) plan. This article highlights some of the details of the 2015 Retirement Confidence Survey.

[Full Article](#)

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"
-New England Sports Network (NESN)

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