



THE POWER OF MORE

NEWS & UPDATES

Welcome to Gray Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

Don't Miss the Sage Intacct Boston Customer Meetup



Join [Gray, Gray & Gray](#) team members and your fellow Boston peers to network, advance your knowledge, and hear the latest product updates from Sage Intacct experts. This is a free event. Lunch will be provided. We look forward to seeing you in person!

WHEN:

Tuesday, April 23, 2024
11:00 am - 2:30 pm

WHERE:

Hilton Back Bay
40 Dalton Street
Boston, MA 02115

[RSVP HERE](#)

This Month's Feature Spotlight: Sage Copilot Coming Soon!

Your dedicated AI-powered productivity assistant is coming soon!

Sage Copilot is our new generative AI-powered assistant that tackles your to-do list, automates tasks, and recommends ways to help you make savings and drive improvements. It works around the clock so you don't have to, letting you work on your terms. All so you can focus on making smarter, faster decisions.



What Sage Copilot can do for you:

- **It uses generative intelligence:** Sage Copilot uses generative AI. This means it can produce predictive models, automate complex tasks, and even generate financial narratives or reports, all from scratch and tailored to your business context.
- **It can automate tasks:** Sage Copilot can help you handle everything from data entry to complex financial reconciliations, freeing up time for you to focus on analysis and strategy.
- **It supplies proactive insights:** Equipped with machine learning algorithms, Sage Copilot can analyze trends, predict outcomes, and offer actionable insight to help navigate your finances and drive business performance.
- **It uses natural language processing:** With advanced NLP capabilities, Sage Copilot can understand and execute commands you give it in everyday language, making interactions intuitive and efficient.
- **Seamless integration:** Sage Copilot is designed to integrate with your existing Sage Business Cloud as part of a unified platform that enhances current workflows without the need for disruptive overhauls.
- **Secure and compliant:** Recognizing the paramount importance of data security and regulatory compliance in finance, Sage Copilot is built with robust encryption and adherence to the latest compliance standards.

Learn more about Sage Copilot by contacting our [Sage Intacct Help Desk](#).

LEARN MORE HERE

Time is Money, But Money Takes Time



For any small- and medium-sized business (SMB) owner, the mantra “time is money” rings true. Every minute spent tackling one task is a minute taken away from another. It’s a constant balancing act: overseeing operations, managing inventory, addressing human resources, marketing the business, dealing with customer issues. But in this whirlwind, one crucial area often gets relegated to the back burner – financial management.

READ THE ARTICLE HERE

Future Proofing Your Business Through Strategic Planning



The imperative for robust strategic planning has never been more critical. This white paper underscores the pivotal role strategic planning plays in enabling businesses to navigate through uncertainty, adapt to changing market dynamics, and seize opportunities for growth and resilience. Drawing on industry insights, economic forecasts, and strategic frameworks, we delineate why strategic planning is not just a business luxury but a fundamental necessity for survival and success in the coming years.

[READ THE WHITE PAPER HERE](#)

Sage Intacct Demo with Q&A



Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

[REGISTER NOW](#)

Sage Intacct Construction Demo Plus Live Q&A



Coffee Break Demo

Learn how Sage Intacct Construction, the only native-cloud construction financial management solution, helps manage multiple entities with ease, gain real-time insights into business drivers, and distribute environments/scalability.

Learn more about the expansion of Sage construction cloud suite with the launch of Sage Construction Management. Read the full [press release here](#).

[REGISTER HERE](#)

Additional Upcoming Sage Webinars

Real World Accounting with AI: ROI, Benefits, & Pitfalls

April 16 at 2:00 PM EST

[REGISTER HERE](#)

Cybersecurity for growing businesses: Navigating Complexity and Building Resilience

April 30 at 2:00 PM EST

[REGISTER HERE](#)

7 Signs your Business has Outgrown QuickBooks

May 7 at 2:00 PM EST

[REGISTER HERE](#)

Storytelling with Data for Every Stakeholder

May 14 at 2:00 PM EST

[REGISTER HERE](#)

Making Paperless Finance a Reality

June 11 at 2:00 PM EST

[REGISTER HERE](#)

7 Signs your Business had Outgrown QuickBooks

July 2 at 2:00 PM EST

[REGISTER HERE](#)

Team Member Spotlight: Caroline Beatty, MSCM

Caroline provides end-to-end service in system design, implementation, administration and training to assure a smooth and stress-free transition from legacy accounting and financial management systems to the powerful Sage Intacct platform. Her deep experience in non-profit accounting gives Caroline a particular proficiency in the complex reporting and accounting requirements.

Prior to joining Gray, Gray & Gray, Caroline served as Director of Accounting and Parish Assistance for the Diocese of San Bernardino, California. In this role she led the implementation of a system wide adoption of Sage Intacct.



cbeatty@gggllp.com

Caroline is a graduate of New Mexico State University, where she earned a Bachelor's Degree in Business Administration; and Villanova University, where she earned a Master's Degree in Church Management. In her free time Caroline enjoys playing the piano, quilting, watching movies with her husband and son, and playing with Archie, her golden retriever.

Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?

[Schedule a Consultation](#)

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