



Designing & Building Your Future

A Blueprint for Growth & Profitability.



January 2025 Issue

Recording Available! Gray, Gray & Gray's Year End Planning Seminar

In case you missed our recent seminar or would like a refresher on the information shared, you can now access the recording and copy of the presentation online.

Check out the recording and get fired up for 2025 with information and inspiration designed to give you a head start on developing the strategies and tactics to grow and prosper in the New Year. Click below to access now.



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Corporate Transparency Act Blocked Again



In a rapid turnabout, the U.S. Court of Appeals for the Fifth Circuit has reinstated a nationwide injunction that temporarily blocked the enforcement of the Corporate Transparency Act's (CTA) beneficial ownership information reporting requirements. This latest ruling effectively pauses the implementation of these requirements for small businesses across the country while the court conducts a thorough review of the government's appeal.

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Social Security's Role in Income Planning for Retirement

Nearly 70 million Americans receive Social Security benefits as of 2024, making it one of the most significant social insurance programs in the United States. An estimated 11,000 Americans will reach age 65 daily through 2027, reflecting the ongoing retirement of the Baby Boomer generation. For many of those retiring, Social Security likely represents a significant source of income.



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