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Gray, Gray & Gray News - Employee Benefit Plan Audits

Boston Business Journal Ranks Gray, Gray, & Gray #42 on Fast50 List



We are pleased to announce that Gray, Gray & Gray has been ranked by the Boston Business Journal as the 42nd fastest growing private company in Massachusetts in its 2025 Fast 50 list. The BBJ Fast 50 list was selected and ranked based on total revenue growth from 2021 to 2024 as analyzed by the Business Journal's research department.

"Gray, Gray & Gray's steady growth is a tribute to our people, who deliver 'The Power of More' to our clients every day, and to the clients who have trusted in our guidance and continue to have confidence in us going forward," said James DeLeo, MBA, CPA/MST, Leading Partner at Gray, Gray & Gray.

Click [HERE](#) to read the full press release.

[Full Article](#)

Employee Benefits

Plan Ahead to Make Company-Paid Disability Benefits Tax-Free



Company-paid disability insurance provides protection in the event you suffer a disability or become so ill that you're unable to work. But the value of long-term disability insurance benefits can be eroded if you have to pay taxes on them. Here's an explanation of the rules, along with a strategy your company may want to implement to transform taxable disability benefits into tax-free payments for yourself and other employees.

[Full Article](#)

Retirement Plans



When Rolling Over Can Be the Wrong Strategy

Tax-free rollovers of retirement funds are often the way to go when retiring or leaving a job. But if your retirement plan contains appreciated employer stock, there is another strategy that could provide substantial tax savings. Keep reading to see why you might want to put those shares in a *taxable* account.

Benefits Administration

How To Survive a Workers' Compensation Audit



In your already busy job, the last thing you need is to have someone poking around questioning your Workers' Comp claims and procedures. Unfortunately these inconvenient distractions come with being in business. A Workers' Comp audit won't ever compare to a day on the beach, but knowing how to prepare can make it less daunting and more routine.

Full Article

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

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