



THE POWER OF MORE

# NEWS & UPDATES

Welcome to Gray Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

## This Month's Feature Spotlight: List Enhancements

Discover the power of Enhanced Lists in Sage Intacct, designed to streamline your workflow and improve data management. With these enhancements, you can manage lists and record details side-by-side, leverage advanced filters, and customize your list view to suit your needs.

### Details:

- **Side-by-Side Management:** View list records and their details simultaneously in a split view mode, making navigation and management more efficient.
- **Advanced Filtering:** Easily narrow down your data with advanced filters across columns. Save your filter criteria into custom views for repeated use, allowing for quick access to the information you need.
- **Customization Options:** Personalize your list views by adding, moving, and resizing columns. Freeze columns to maintain your view while scrolling, sort columns by the data that matters most, and save customized views for future use.
- **Bulk Operations:** Perform bulk operations to manage multiple records at once, enhancing productivity and efficiency.
- **Improved Organization:** Centralized management of list views with improved organization and utilization of more color options for displaying hierarchies.

Try these enhancements on the Vendors list by navigating to **Accounts Payable > All > Vendors** and selecting "**Turn on enhanced list.**"

For more details about the Setup and Requirements for the Enhanced Lists, **contact our [Sage Intacct Help Desk](#).**

Sage Future 2025



## SAGE FUTURE

Our team had an inspiring time at Sage Future, where Sage unveiled its vision to revolutionize finance operations. The focus is on eliminating the traditional month-end closing process by creating an ecosystem for continuous accounting. This innovation offers real-time visibility, accuracy, and agility, allowing finance teams to focus on strategic impact rather than manual tasks.

The event brought together industry leaders to explore the future of technology and business. Attendees gained insights into emerging trends and connected with a community shaping the future.

We are excited about the possibilities ahead. Discover how you can leverage Sage Intacct to elevate your business [here](#).

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### Did You Know? We specialize in Sage Intacct Nonprofit Construction



Growing your nonprofit's construction initiatives demands robust financial management that aligns with your mission. When your organization outgrows basic accounting systems, you need a solution that provides real-time insights while managing the unique complexities of nonprofit construction projects.

Gray, Gray & Gray partners with Sage Intacct to support nonprofit organizations dedicated to community-based construction projects, affordable housing initiatives and faith-based building programs. Our specialized implementation services ensure your transition to this powerful cloud-based ERP solution is efficient and aligned with your organizational values.

[LEARN MORE HERE](#)

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**Register Now! One Big Beautiful Webinar**

# ONE BIG BEAUTIFUL WEBINAR

Everything you need to know about the new tax bill.

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WEDNESDAY, JULY 30, 2025  
10:00 - 11:00 AM

FEATURING



Kelly Berardi  
J.D., LL.M.



Derek Rawls  
CPA, MST



Brad Carlson

REGISTER TODAY!

Ready to unpack the multiple changes included in the recently enacted One Big Beautiful Tax Bill?

Join the tax leaders from Gray, Gray & Gray on July 30 at 10:00am ET, as they explore the bill that seems to have something in it for everybody. [Kelly Berardi, JD, LL.M.](#), [Derek Rawls, CPA, MST](#) and [Brad Carlson](#) will dive into the many updated regulations and rates on both the corporate and individual taxpayer sides, with a special emphasis on new tax strategies you can implement now to help you save later.

REGISTER HERE

## Additional Upcoming Sage Webinar

### CFO Masterclass: Key Strategies for Success

July 1 at 2:00 PM EST

[REGISTER HERE](#)

## The Power of Connection Webinar: Integration Use Cases and Security Considerations Recording Available Now!



Missed last week's webinar on "Integration Use Cases and Security Considerations"? Check out the recording!

ACCESS FULL RECORDING HERE

## Sage Intacct Demo with Q&A



### Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

REGISTER NOW

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## Sage Intacct Construction Demo Plus Live Q&A



### Coffee Break Demo

Learn how Sage Intacct Construction, the only native-cloud construction financial management solution, helps manage multiple entities with ease, gain real-time insights into business drivers, and distribute environments/scalability.

Learn more about the expansion of Sage construction cloud suite with the launch of Sage Construction Management. Read the full [press release here](#).

[REGISTER HERE](#)

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### Team Member Spotlight: Sarah Hayes

Sarah brings comprehensive expertise to her role as Sage Intacct Consultant specializing in ERP implementations. Her credentials include multiple Sage certifications: Implementation Consultant, Construction Certified Implementation Consultant, Construction Industry Specialist and Construction Sales Professional. These certifications demonstrate her deep expertise in both general ERP implementation and industry-specific applications.

Sarah's professional background spans diverse industries, including aviation, technology, construction, publishing, and logistics. She also contributes significantly to the non-profit sector, working with organizations focused on social services, publishing, and the arts. This varied experience enables her to understand and address the unique financial management needs across different organizational structures and industries.

As an ERP Implementer, Sarah leverages her extensive background in finance and HR to provide strategic solutions for clients transitioning to Sage Intacct's cloud-based financial management platform. Her comprehensive understanding of both operational and technical aspects makes her particularly effective in guiding organizations through complex system implementations.

Sarah joined Gray, Gray & Gray in 2024. She is a graduate of Hamline University.



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**Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?**

[Schedule a Consultation](#)

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**Do you know anyone that could use Gray, Gray & Gray's assistance?**

[Submit a Referral](#)

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