



Home About Areas of Focus Services Partners Foundation

Gray, Gray & Gray's 2025 Year End Planning Seminar is In-Person on November 13th. [Click to learn more & register.](#)

[Personal Info](#) | [Refer Colleague](#) | [Unsubscribe](#) | [Feedback](#)

Gray, Gray & Gray, LLP's News

Gray, Gray & Gray's In-Person Year End Planning Seminar is Less Than 3 Weeks Away!



What opportunities – and challenges – will 2026 bring? How will interest rates impact your business strategy? What does the One Big Beautiful Bill Act mean for your finances? How are other companies adapting to market shifts and complex transitions? Get answers to all of these questions and more by attending our in-person Year End Planning Seminar on Thursday, November 13th! Advance registration required. Attendance is free, but seating is limited.

Click [HERE](#) to register now.

[Full Article](#)

Stronger Together at the Massachusetts Nonprofit Network Conference!



Last week, Gray, Gray & Gray took part in the Massachusetts Nonprofit Network (MNN) Annual Conference at the DCU Center in Worcester! Our very own team members represented g3 at this day-long event, coming together and connecting with nonprofit professionals in the spirit of this year's conference focus - Stronger Together. We are proud to have served as sponsors for the past several years and are grateful to MNN for hosting such an inspiring and informative event!

[Full Article](#)

Family Business



Sell Corporate Stock Tax-Free to an ESOP

"Work like you own the place!" Family business owners love to say this, but have you ever considered making it a reality for your employees? It might be feasible by establishing an employee stock ownership plan (ESOP). And as the selling owner, you may be able to enjoy some remarkable tax benefits. This article explores ESOP transactions.

Personal Tax

Do You Need Long-Term Care Insurance?



The time to look for options in long-term care is long before you need it. You can protect yourself against the catastrophe of having your savings wiped out by a long-term illness. But while insurance coverage can provide peace of mind and a possible tax deduction, be sure you shop smartly for the policy that fits your needs. Here's the lowdown on what can be an expensive proposition.

Full Article

Benefits Administration

Keep Calm and Establish Crisis Communication Plans



Dealing with crises -- from natural disasters to workplace injuries or deaths -- may not have been in your plans when you were starting your business. Like most business owners, your priorities focused mainly on growing and sustaining the business. Here is a checklist of steps to help you handle a crisis. Planning ahead is a wise investment that could pay multiple dividends.

Full Article

Disclaimer of Liability

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this e-newsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial advisors.

