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Gray, Gray & Gray, LLP's News

Get To Know Manager Jacob Barrett

From being promoted to Manager and becoming a fully remote employee, to serving as a trusted advisor to clients and a mentor to fellow team members, Jacob Barrett has an exciting story to tell! In our new video as part of our Get to Know You Series, Jacob explains "why g3", including his interest in the world of Sage Intacct and consulting, and being drawn to our firm's strong growth vision. He also provides some insight into his role, managing the Sage Intacct preand post-implementation process for clients, offering clients recommendations for enhancements and customizations, and providing continuous support throughout engagements. Click HERE to watch now.



Jacob's journey reflects the same commitment to growth and excellence that has defined our firm for decades. Learn more about how 80 years of success have prepared us for the future HERE.

Full Article

Family Business

Consider Making a Tax-Smart Redemption of C Corporation Stock



Cash is king in both business and life. Unfortunately, many family business owners who have structured their companies as C corporations run into cash flow problems in their personal lives. A stock redemption is one potential solution for generating some liquidity from the family business in a tax-savvy manner. This article provides the basic details of this strategy.

Full Article

Personal Tax



Be Careful When Saving for Your Kids' Education

If you put all your college savings money in a bank account, you could be *penalized* because of the way the financial aid system works. Here are the rules and a strategy for saving.

Benefits Administration



Spell Out Your Benefits to Improve Employee Loyalty

Employees can't value what they don't know they have. You are already investing significant time, money and effort into providing a quality package of benefits for your workers. But many don't realize what is available and how it compares to other employers. In the changing healthcare system, many employees have questions you can answer.

Full Article

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