



THE POWER OF MORE

NEWS & UPDATES

Welcome to Gray, Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

80 years is proof.

For 80 years, Gray, Gray & Gray has been preparing clients for tomorrow—helping you navigate your next challenge, the next phase of your growth, and the next chapter of your financial life.

In an era where consolidation disrupts our profession, our independence sets us apart. It empowers us to deliver advice that is always in your best interest, dedicate more time to you, and ensure continuity with the same team serving you year after year, fostering stronger relationships and better service. At Gray, Gray & Gray, you have direct access to decision-making partners and benefit from real-time solutions tailored to your needs.

For us, 80 years is not just a milestone—it's the foundation for what comes next as we continue to build true partnerships with you.

We look forward to helping you create success in 2026 and beyond!

[LEARN MORE](#)

Client Testimonial

At Gray, Gray & Gray, we are dedicated to delivering knowledgeable, responsive, and collaborative support throughout every client engagement. In this testimonial, Jorge Montenegro of the Diocese of San Bernardino shares his journey working with our team. Jorge emphasizes our deep understanding of diocesan environments, our commitment to listening to client needs, and our ability to deliver tailored solutions that drive real results. We're honored to be a trusted partner for organizations like the Diocese of San Bernardino.

Watch the full video to discover how the Diocese of San Bernardino successfully improved their fixed assets module, integrated essential functions, and enhanced their overall financial operations with Sage Intacct.



This Month's Feature Spotlight: Get Ready for 1099 Season!

As we approach the upcoming 1099 season, it's time to ensure your organization is prepared for important form and setup changes. Sage Intacct is here to help you navigate the process with confidence and efficiency.

Form Changes for 2025 Tax Year:

- **2-Digit Calendar Year:** All 1099 forms now use a 2-digit calendar year instead of 4-digits. Sage Intacct already supports this format, so your processing steps remain unchanged.
- **1099-NEC Box 3 for Excess Golden Parachute Payments:** This amount was previously reported in 1099-MISC Box 14. Be sure to update your vendors and transactions accordingly. [Read the release note and learn how to migrate information.](#)

Setup Changes

- **Entity Contact Requirements:** If your company issues a separate 1099 per entity, each entity now needs an assigned entity contact for address information to print on the forms. [Read the release note.](#)

Filing Requirements

- **E-Filing:** If you have 10 or more forms to file, the IRS requires electronic filing. [Read our article about how to e-file your 1099s with Sage Intacct and TaxBandits.](#)
- **Printing Forms:** For fewer forms, you can [print](#) and mail them. [Order tax forms](#) from our supported vendor to ensure correct printing alignment.

Step-by-Step Resources

- [Learn how to generate your 1099 report quickly and accurately.](#)
- [Ensure your vendors are set up correctly and taxable amounts are as expected.](#)

Video Guides

- [Entering 1099 Vendors and Transactions](#)
- [Printing 1099 Reports and Forms](#)
- [1099 E-Filing Powered by TaxBandits](#)
- Or, learn at your own pace through [Sage University](#)

For additional support preparing for 1099 season, please reach out to our [Sage Intacct Help Desk](#).

Sage Intacct Demo with Q&A



Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

REGISTER NOW

Sage Intacct Construction Demo Plus Live Q&A



Coffee Break Demo

Learn how Sage Intacct Construction, the only native-cloud construction financial management solution, helps manage multiple entities with ease, gain real-time insights into business drivers, and distribute environments/scalability.

Learn more about the expansion of Sage construction cloud suite with the launch of Sage Construction Management. Read the full [press release here](#).

REGISTER HERE

Get To Know Manager Jacob Barrett

From being promoted to Manager and becoming a fully remote employee, to serving as a trusted advisor to clients and a mentor to fellow team members, Jacob Barrett has an exciting

story to tell! In our new video as part of our Get to Know You Series, Jacob explains “why g3”, including his interest in the world of Sage Intacct and consulting, and being drawn to our firm’s strong growth vision. He also provides some insight into his role, managing the Sage Intacct pre- and post-implementation process for clients, offering clients recommendations for enhancements and customizations, and providing continuous support throughout engagements.

Jacob’s journey reflects the same commitment to growth and excellence that has defined our firm for decades. **Learn more about how 80 years of success have prepared us for the future [HERE](#).**



Happy Holidays!



On behalf of the entire Gray, Gray & Gray team, we hope this holiday season brings you happiness, peace, and quality time with loved ones. Please note **Gray, Gray & Gray will be closed Wednesday, December 24th and Thursday, December 25th**, in celebration of the holiday. We will resume normal business hours on Friday, December 26th.

Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?

[Schedule a Consultation](#)

Do you know anyone that could use Gray, Gray & Gray's assistance?

Do you have a colleague that would like to receive our news?

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