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Service Spotlight: Investment and Brokerage Firm Audits



Gray, Gray & Gray's suite of service offerings is based on our clients' needs and in alignment with our mission of being your complete and trusted business advisor today and tomorrow. It is important to us that you are aware of all the services available to you, preparing you for what's next as your business evolves and your priorities change. With this in mind, we are pleased to highlight our service offering, **Investment and Brokerage Firm Audits!** Working with over 60 investment partnerships and funds, our experienced team combines regulatory knowledge with practical business advice to offer audit services that drive value beyond compliance.

Learn more [HERE](#).

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Family Business



Section 105 Plans: A Tax-Smart Spousal Strategy

Your spouse may have a special gift for you. No, it's not a new car or an all-inclusive vacation to a tropical isle. It's a remarkable tax-saving strategy that involves hiring your significant other for your family business and then paying most or all of your spouse's compensation from a medical expense reimbursement arrangement called a Section 105 plan. Sound too good to be true? This article explains how it works.

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Benefits Administration



How To Survive a Workers' Compensation Audit

In your already busy job, the last thing you need is to have someone poking around questioning your Workers' Comp claims and procedures. Unfortunately these inconvenient distractions come with being in business. A Workers' Comp audit won't ever compare to a day on the beach, but knowing how to prepare can make it less daunting and more routine.

Full Article

Benefit Q&As for Employers

**Self-Insured Health Plans: Stop-Loss Insurance and Documents**

The questions we answer in this article are:

1. Is stop-loss insurance required for a self-insured health plan?
2. How do we prepare a plan document for a self-insured health plan?

Full Article

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