THE POWER OF MORE

Welcome to Gray, Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.

This Month's Feature Spotlight: GL Account Reconciliations!

We're excited to introduce GL Account Reconciliations, a new feature designed to streamline your end-to-end reconciliation process and improve audit clarity. With this enhancement, it's faster and easier to match offsetting debit and credit entries, so you can spend less time reconciling and more time focusing on exceptions.

Key Benefits:

- **Quickly identify unmatched entries -** Easily find unreconciled transactions so you can focus on what needs attention.
- **More efficient reviews -** Simplify the process of matching offsetting debit and credit lines.
- **Improved audit visibility -** Maintain a clear, documented history of matched transactions for audit and review purposes.

How It Works
Before matching transactions, you'll need to enable the feature:

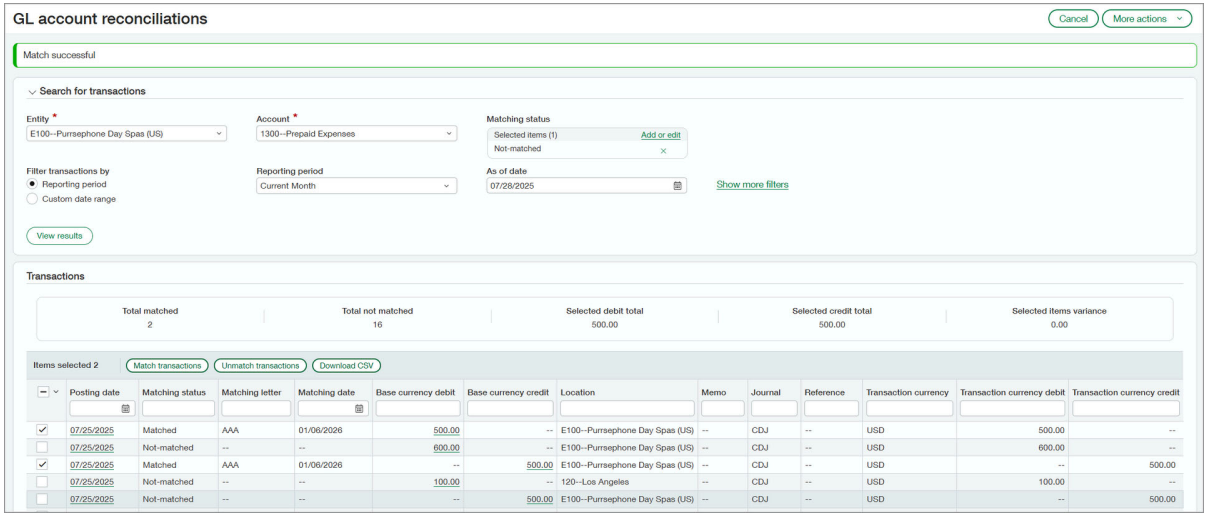
1. Set up a document sequence to use for lettering codes.
2. Enable GL account reconciliations on the **General Ledger Configuration** page.
3. Enable the feature for individual GL accounts.

Match Transactions

Once enabled, you can begin matching transactions:

1. Go to **General Ledger > All > GL account reconciliations**.
2. Apply filters to narrow down the transactions you want to review.
3. Select **View Transactions.**
4. Select corresponding debit and credit lines and match them using the assigned lettering sequence.

Matched transactions are clearly indicated on the GL account reconciliations page, making it easy to confirm the successful matches.



New Reporting: GL Account Reconciliation Activity Report

We've also added a new GL Account Reconciliation Activity Report to give you better insight into reconciliation activity. Depending on how you filter the report, you can view:

- Matched transaction activity
- Unmatched transaction activity
- Both matched and unmatched activity

For additional support or questions about GL account reconciliations, please reach out to our [Sage Intacct Help Desk](#).

Reminder: AP Automation Email Domain Change

The AP Automation email domain update is now live. Your automation email addresses have changed from **@sagemail.com** to **@ai.sage.com.** Emails sent to the old domain will be forwarded for a limited time.

To receive bounce-back notifications, please review and update your notification settings in **Accounts Payable > Setup > Configuration.**

For more details, see our AP Automation email domain FAQs.

Sage Intacct Demo with Q&A

Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

REGISTER NOW

Sage Intacct Construction Demo Plus Live Q&A

Coffee Break Demo

Learn how Sage Intacct Construction, the only native-cloud construction financial management solution, helps manage multiple entities with ease, gain real-time insights into business drivers, and distribute environments/scalability.

Learn more about the expansion of Sage construction cloud suite with the launch of Sage Construction Management. Read the full press release here.

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Announcing New Gray, Gray & Gray Team Members

We are pleased to welcome new team members to our g3 family. We look forward to bringing their unique skills and experience to our firm, helping to deliver the power of more!

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Sage Future 2026

We're excited to share that our team will be attending **Sage Future 2026** in San Francisco, CA this April. This experience-driven event brings together forward-thinking leaders to explore the latest advancements in technology and AI, with a focus on cutting through complexity and driving real business impact.

With 16 team members attending, we're looking forward to gaining practical insights, hands-on learning, and fresh perspectives that will help us better support our clients.

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Team Member Spotlight: James Cotter

jcotter@gggllp.com

When James Cotter joined the Sage Intacct & Advisory team here at Gray, Gray & Gray in 2021, it was an eye-opening experience. He was amazed by the depth of talent and dedicated resources the firm brings to the table to deliver a more complete experience for our clients transitioning to the Sage Intacct ERP platform.

That depth of service starts with planning and set-up, extends right through implementation and rollout, and continues with the support and guidance we provide once our clients begin using the system. All this requires working within a close-knit team, which is nothing new to James, a lifelong soccer player.

Prior to joining Gray, Gray & Gray, James gained valuable experience in implementation of multiple ERP and procurement systems with a variety of clients at high level technology consulting firms.

James graduated from William & Mary College with a Bachelor's degree in Business Administration with a concentration in Process Management and Consulting.

Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?

Schedule a Consultation

Do you know anyone that could use Gray, Gray & Gray's assistance?

Submit a Referral

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