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Gray, Gray & Gray News - Employee Benefit Plan Audits

Financial Times Ranks Gray, Gray & Gray Among Fastest Growing Companies in the Americas

We are excited to announce that Gray, Gray & Gray has been named by Financial Times to its 2026 “The Americas’ Fastest Growing Companies List.” Gray, Gray & Gray ranks #255 on this year’s list of the top 300 companies, and is the only accounting firm to make this year’s list. “The Americas’ Fastest Growing Companies” is compiled by the Financial Times in partnership with Statista and features the top 300 companies in the Americas that achieved the strongest revenue growth between 2022 and 2025.



“It is an honor to be recognized by such a prestigious publication as the Financial Times,” said James DeLeo, MBA, CPA/MST. “Our steady growth can be attributed to many factors, including an expanding roster of clients who appreciate and trust our broad scope of services, our experienced and dedicated team of professionals, and the fact that we have been constantly evolving for more than eight decades, and remain committed to doing so for the benefit of our clients and employees.”

Click [HERE](#) to read the full press release.

[Full Article](#)

Employee Benefits

When Rolling Over Can Be the Wrong Strategy

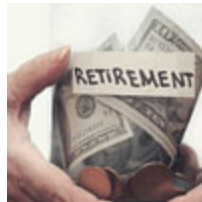


Tax-free rollovers of retirement funds are often the way to go when retiring or leaving your job. But if your retirement plan contains appreciated employer stock, there is another strategy that could provide substantial tax savings. Keep reading to see why you might want to put those shares in a *taxable* account.

[Full Article](#)

Retirement Plans

Retirement Plan Basics Explained



Some employers may feel pressure to boost retirement plan offerings to attract and retain the best talent. Here's a guide to some of the options available to small businesses that are seeking to offer their employees a retirement plan, including defined benefit, defined contribution and cash balance plans.

[Full Article](#)

Benefits Administration

HIPAA Regulates Handling Employee Health Info



If you find HIPAA guidelines confusing, you're not alone. The rules spell out when health plans must obtain employee consent before providing medical information, and when it isn't necessary. Some of the regulations might surprise you. To see if your company is in compliance with HIPAA, keep reading.

[Full Article](#)

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

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